

# ALLIANCE GLOBAL

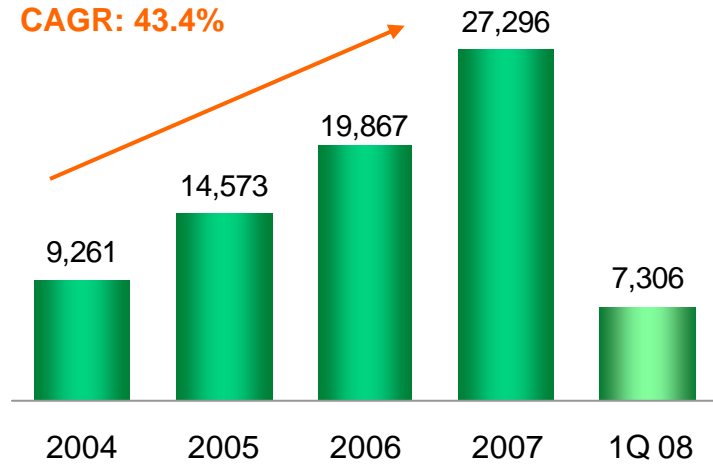
**Alliance Global Group, Inc.**

**1Q 2008 Results**

# Financial highlights

## Revenue

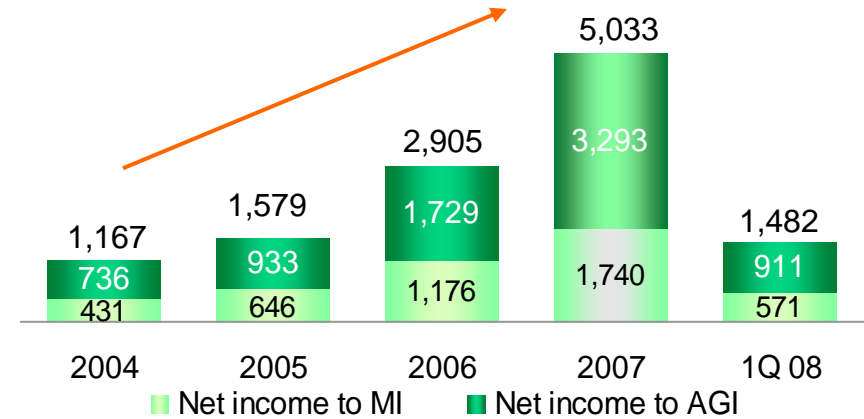
CAGR: 43.4%



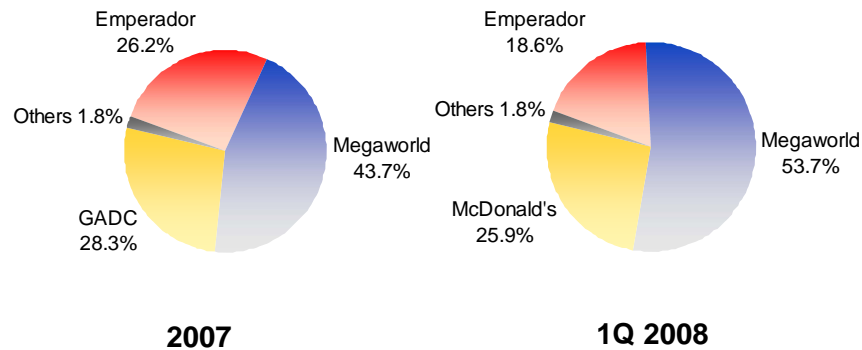
## Net income

Net income CAGR: 59.3%

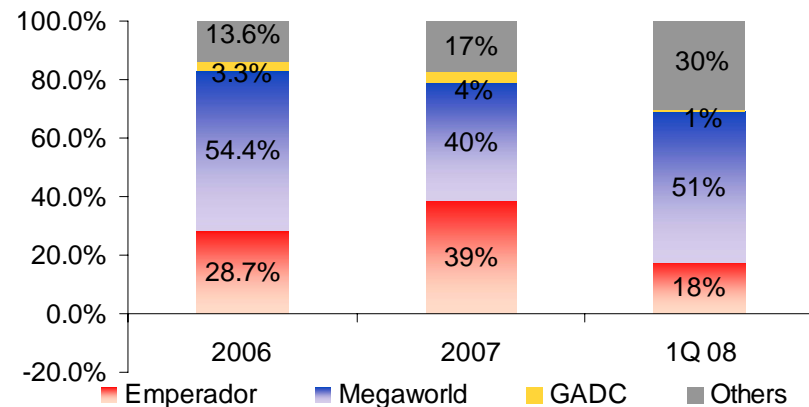
Net to AGI CAGR: 64.8%



## Revenue breakdown



## Net income

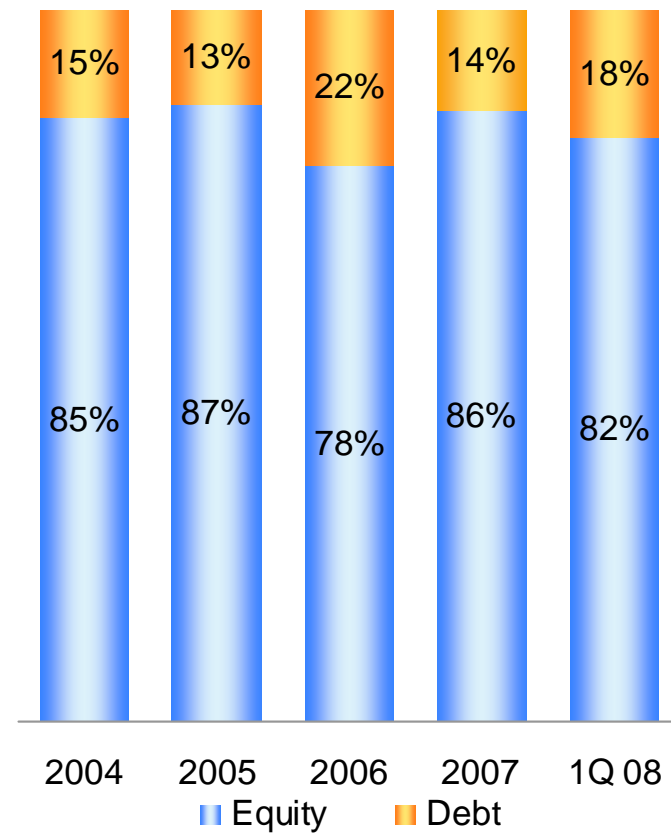
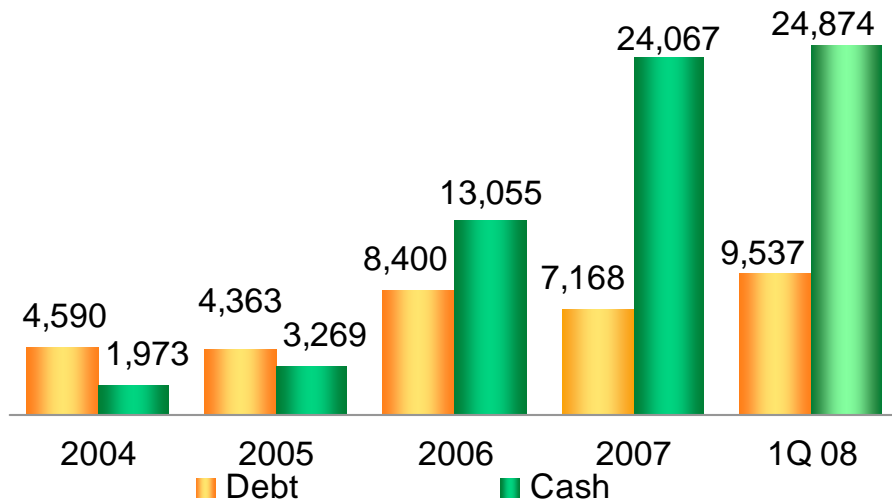


Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

# Solid balance sheet

## Debt profile

## Capitalization ratio



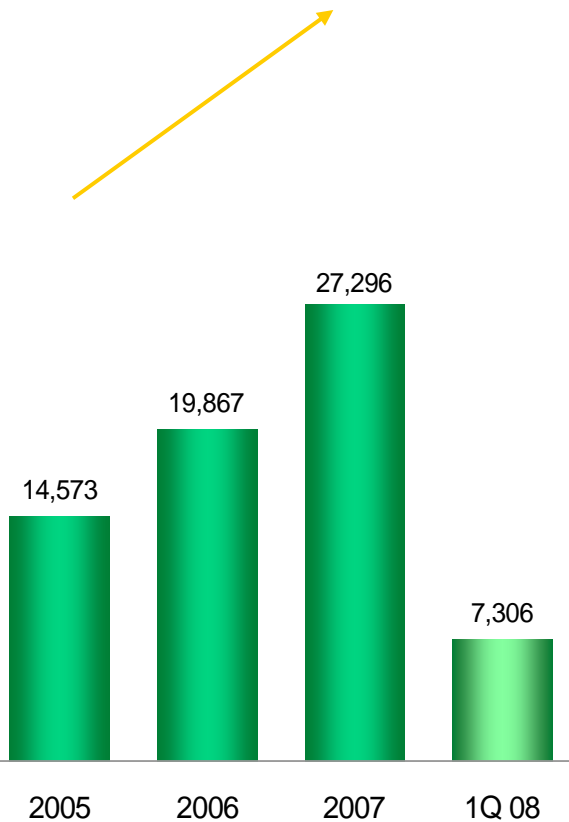
Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

# Compelling revenue and net income growth



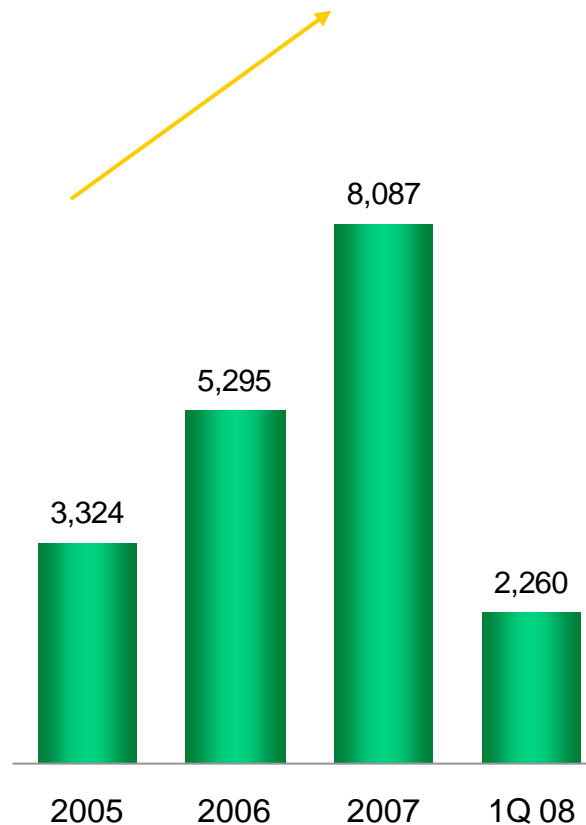
## Revenue

CAGR: 43.4%



## EBITDA

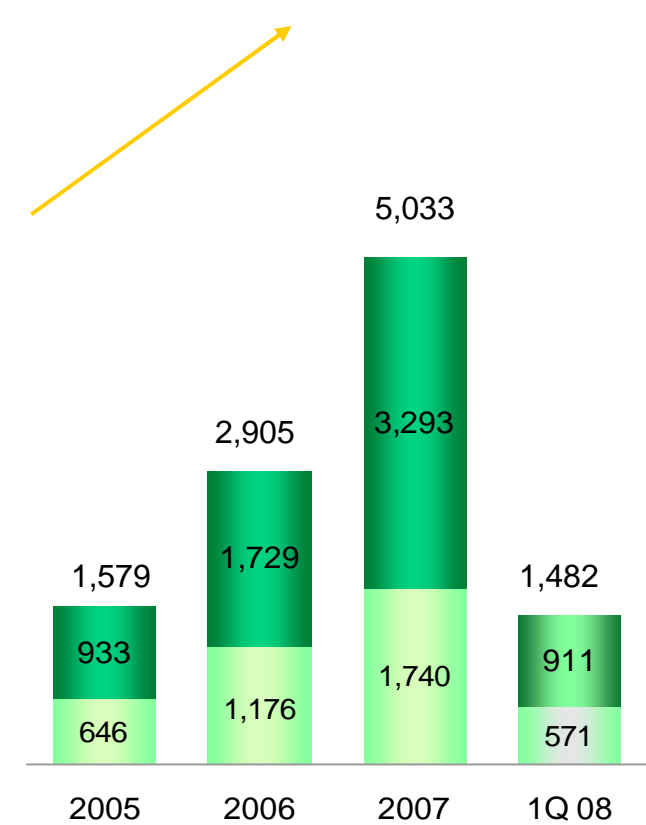
CAGR: 47.7%



## Net income

Total net income AGI CAGR: 59.3%

Net income to AGI CAGR: 64.8%



Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

■ Net income to AGI  
■ Net income to minority interest



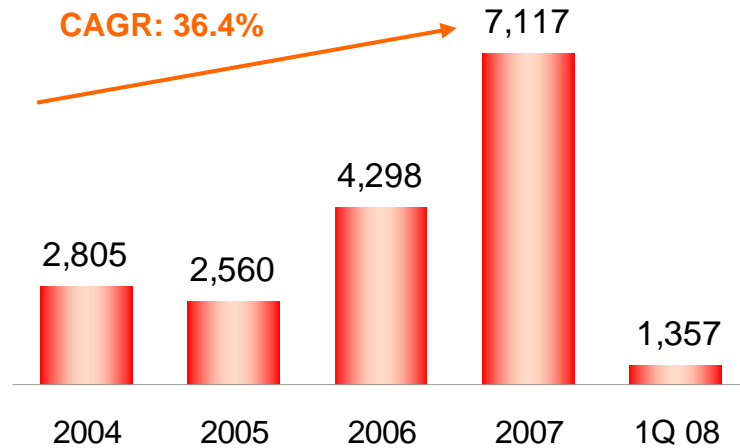


## EMPERADOR DISTILLERS, INC.

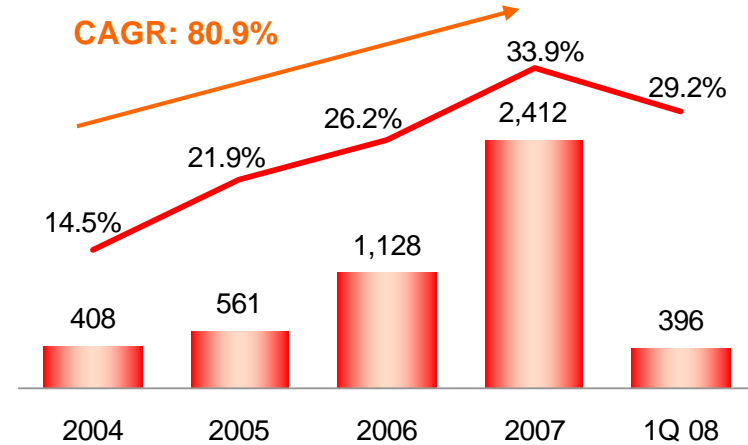
**“Changing the dynamics of the Philippines spirits industry”**

# Robust financial performance

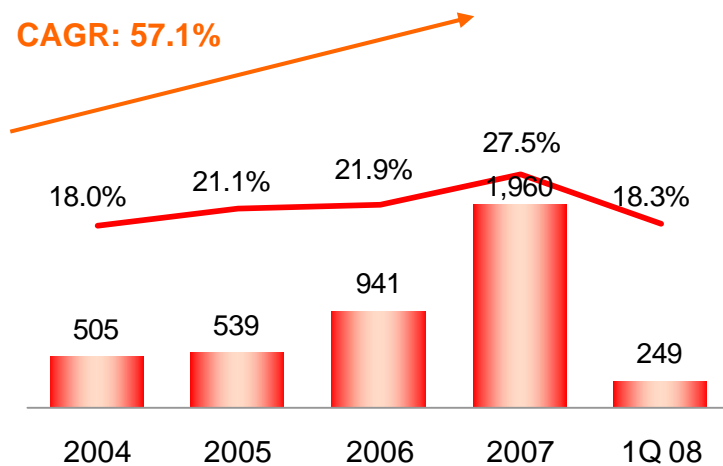
## Revenue



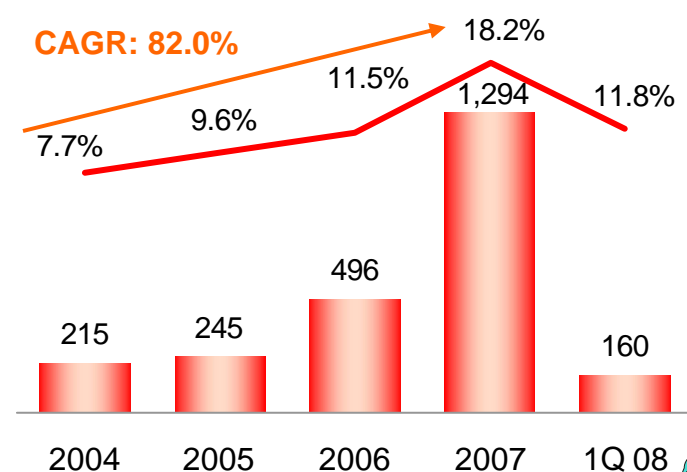
## Gross profit and margin



## EBITDA and margin



## Net income and margin



Source: Company information, proforma financials based on information from Consolidated Distillers 2004 - 2006; in million pesos



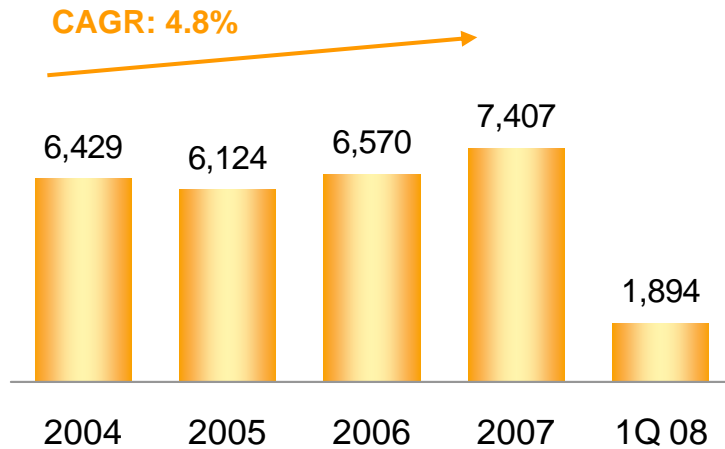


GOLDEN ARCHES DEVELOPMENT CORPORATION

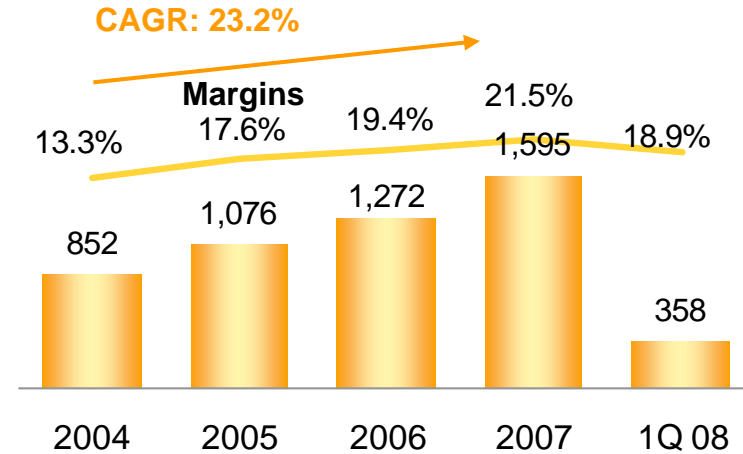
**“Aiming for the top”**

# Strong rebounding profit and margins

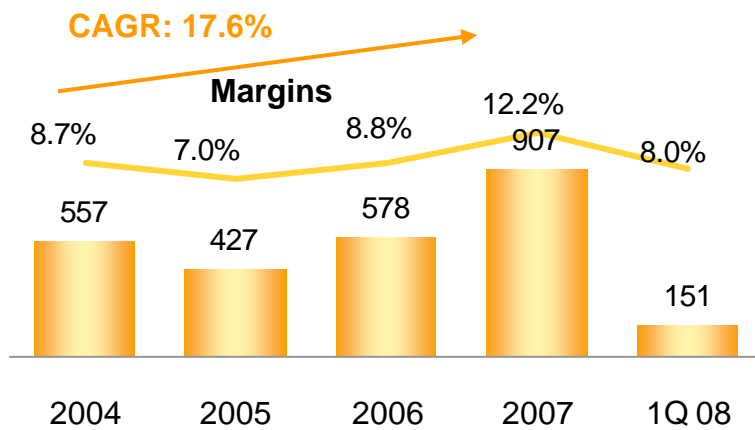
## Growing revenues



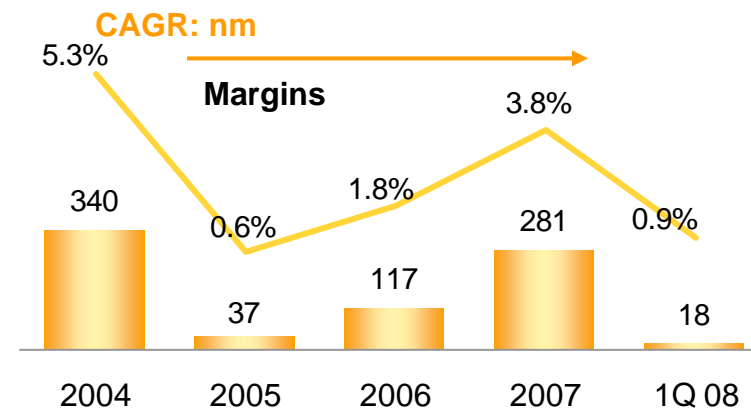
## Gross profit and margin



## EBITDA and margin



## Net income and margin



Source: Company information; in million pesos

Note: 2005 EBITDA and net income exclude extraordinary; EBITDA figure is not PFRS accounting measure