

ALLIANCE GLOBAL

Alliance Global Group, Inc.

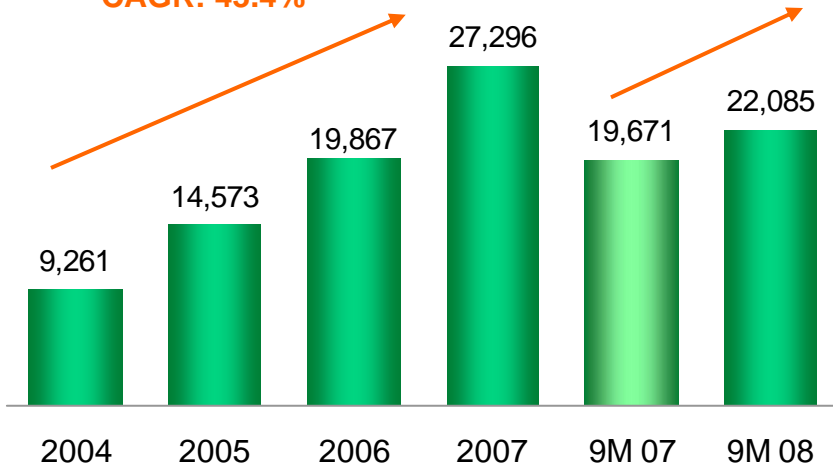
9M 2008 Results

Financial highlights

Revenue

CAGR: 43.4%

YoY Growth: 12%

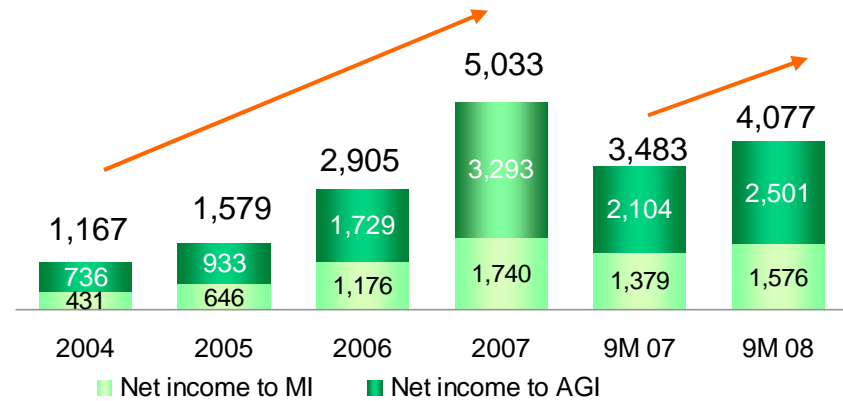


Net income

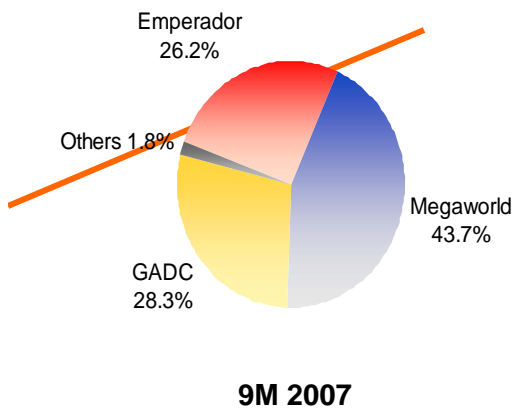
Net income CAGR: 59.3%

Net to AGI CAGR: 64.8%

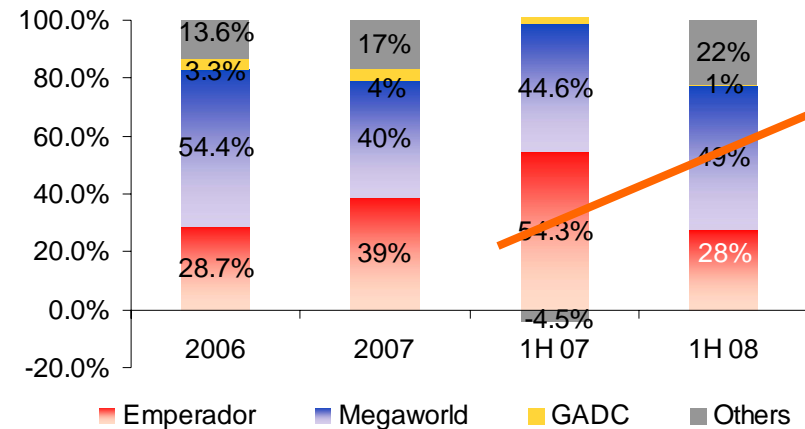
YoY Growth: 17%



Revenue breakdown



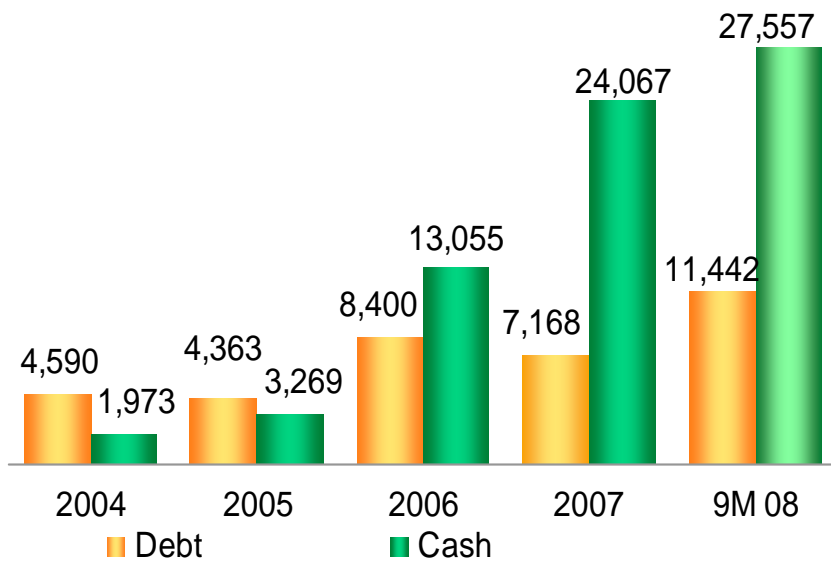
Net income



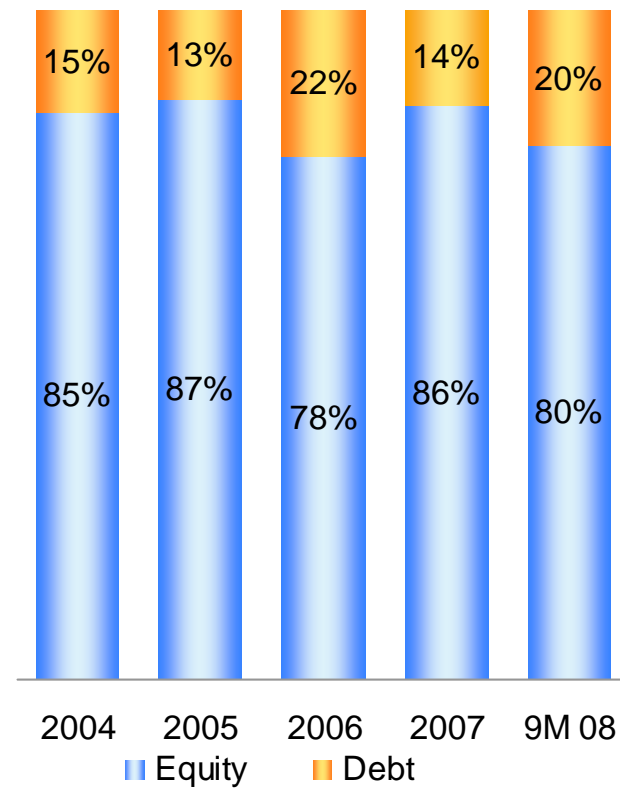
Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

Solid balance sheet

Debt profile



Capitalization ratio



Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

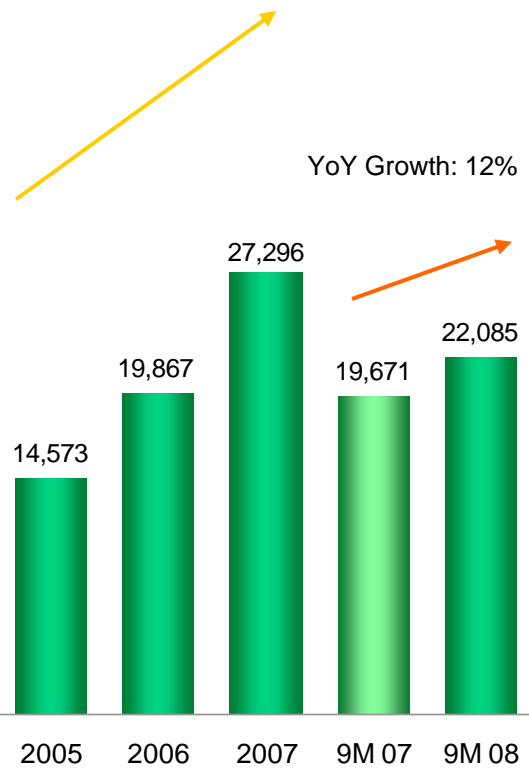


Compelling revenue and net income growth



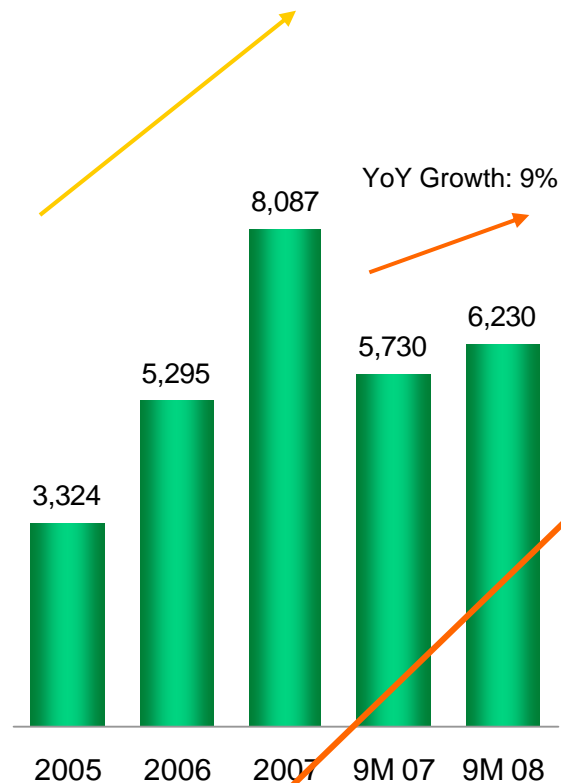
Revenue

CAGR: 43.4%



EBITDA

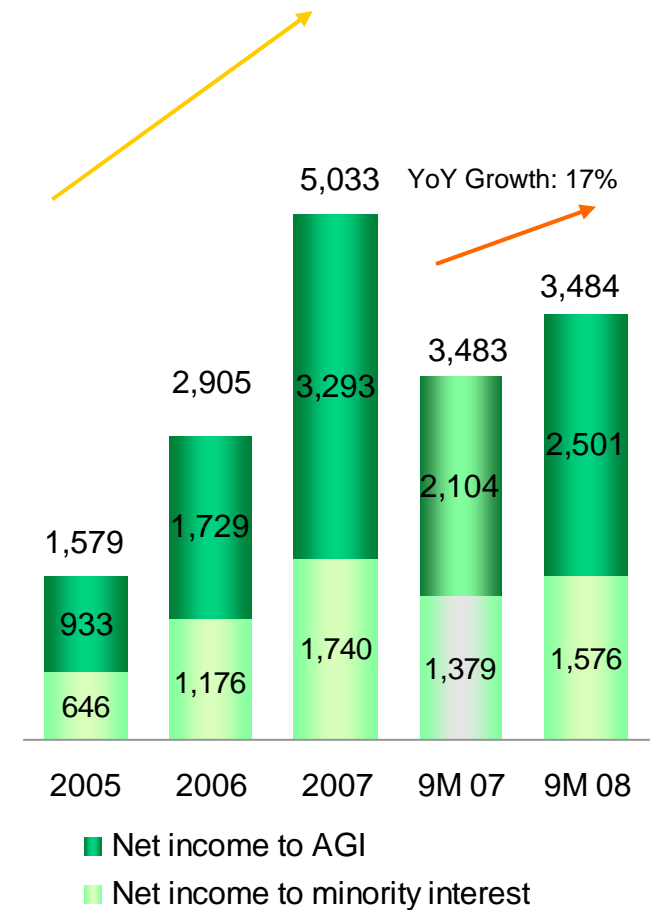
CAGR: 47.7%



Net income

Total net income AGI CAGR: 59.3%

Net income to AGI CAGR: 64.8%



Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

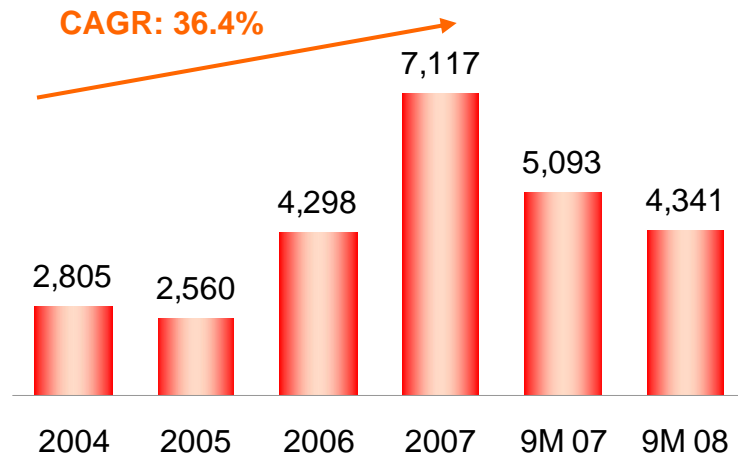




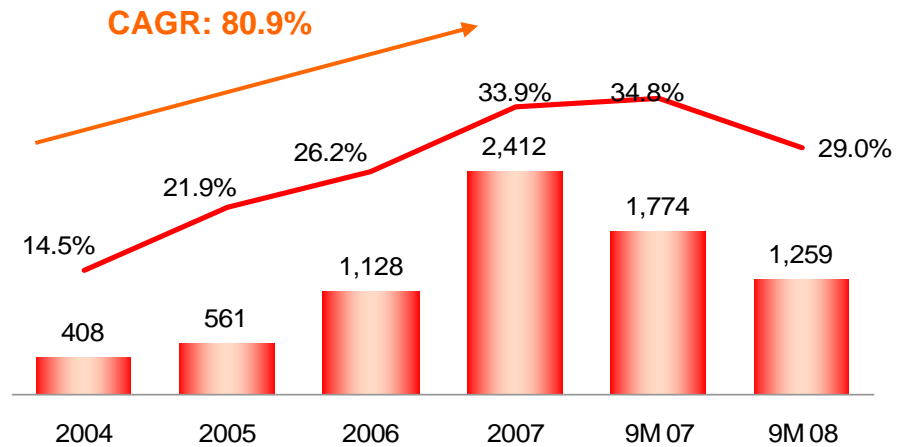
EMPERADOR DISTILLERS, INC.

Robust financial performance

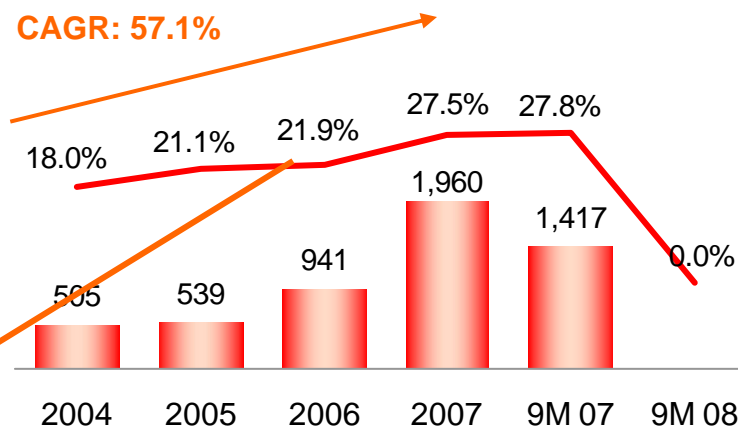
Revenue



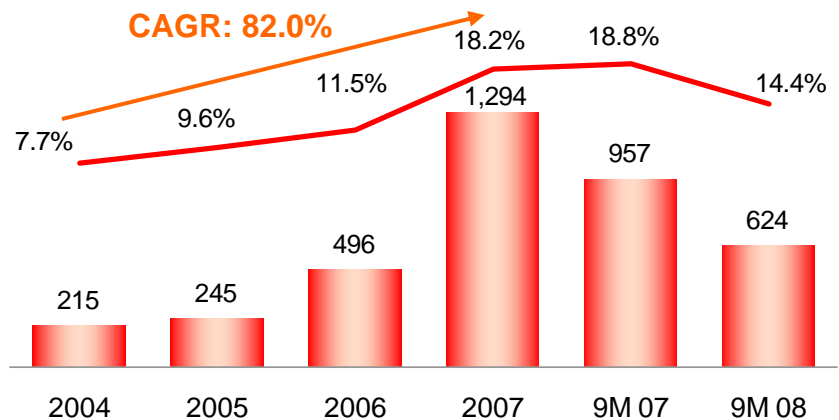
Gross profit and margin



EBITDA and margin



Net income and margin



Source: Company information, proforma financials based on information from Consolidated Distillers 2004 - 2006; in million pesos

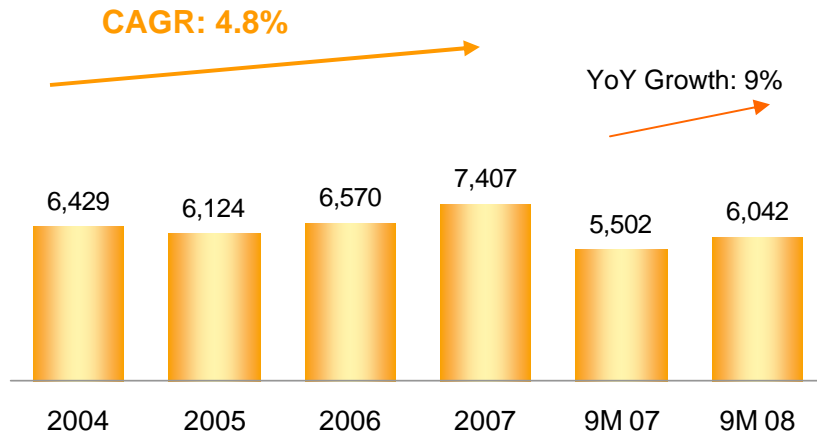




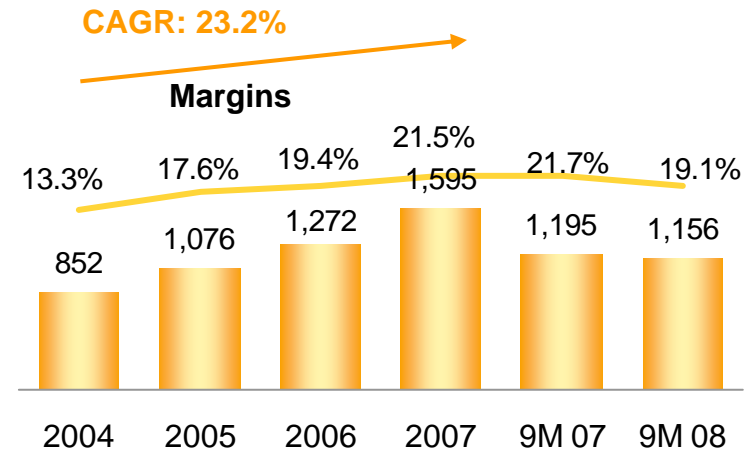
GOLDEN ARCHES DEVELOPMENT CORPORATION

Strong rebounding profit and margins

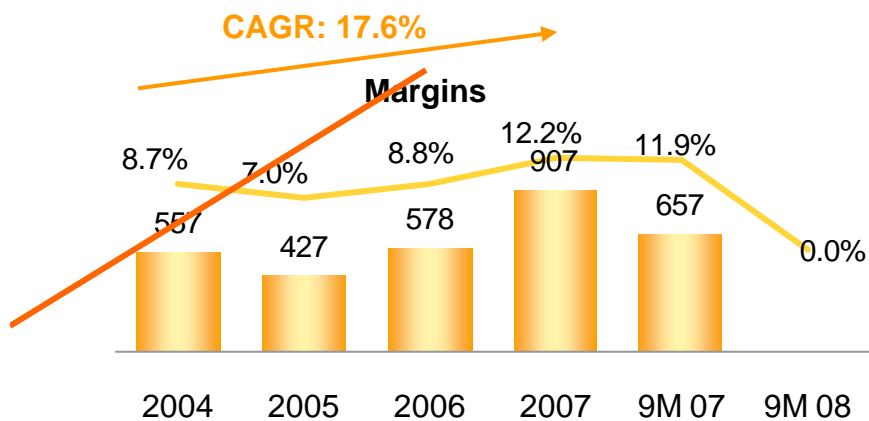
Growing revenues



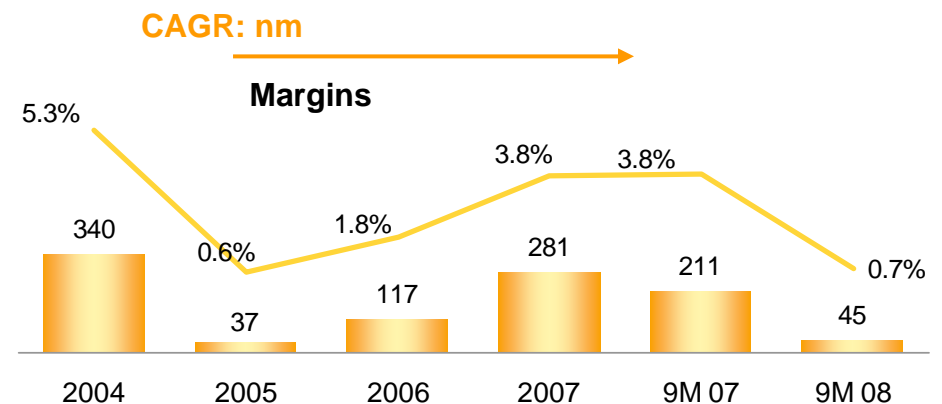
Gross profit and margin



EBITDA and margin



Net income and margin



Source: Company information; in million pesos

Note: 2005 EBITDA and net income exclude extraordinary; EBITDA figure is not PFRS accounting measure