



ALLIANCE GLOBAL

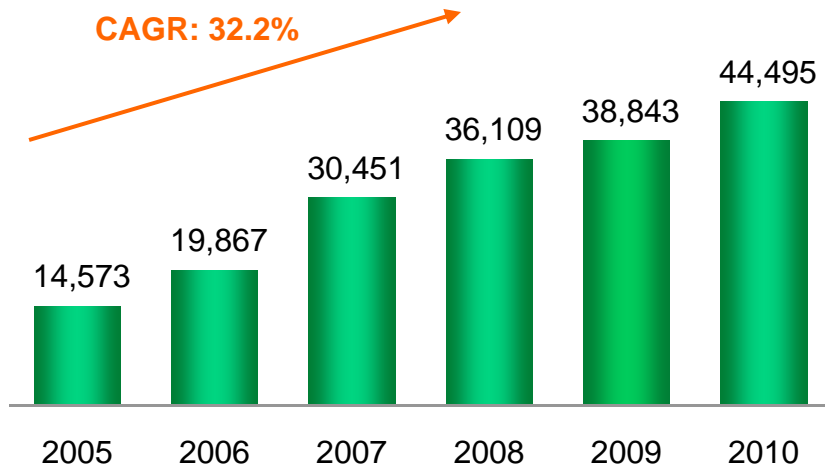
Alliance Global Group, Inc.

FY 2010 Results

Financial highlights

Revenue

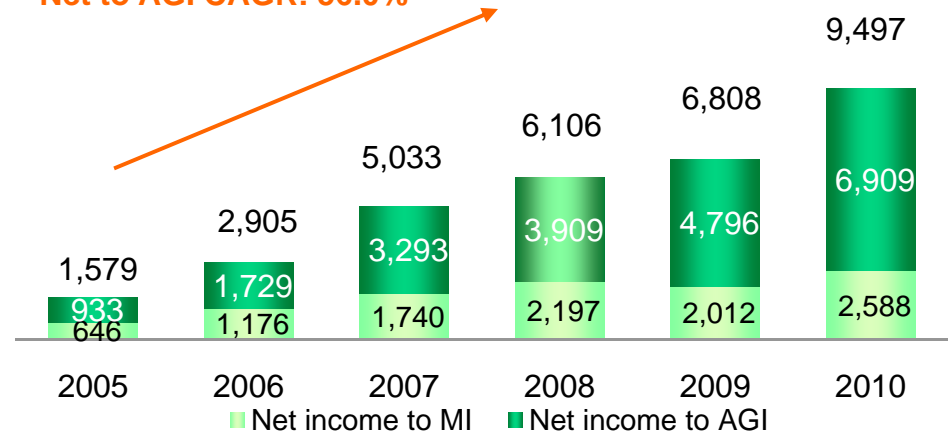
CAGR: 32.2%



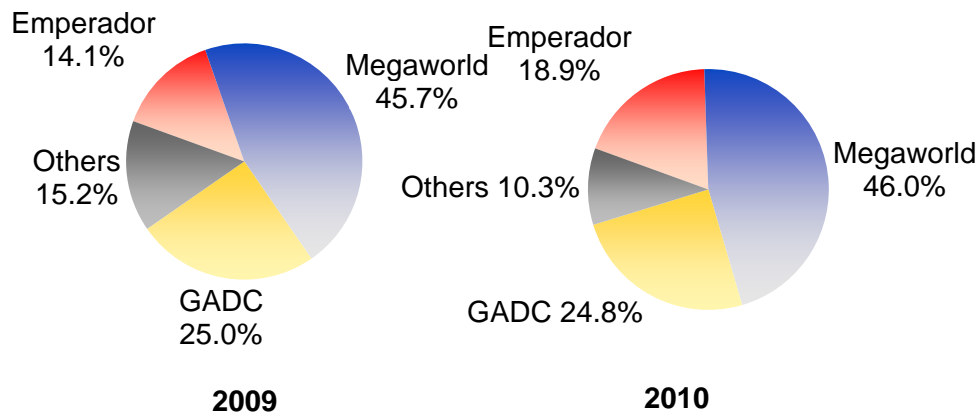
Net income

Net income CAGR: 56.6%

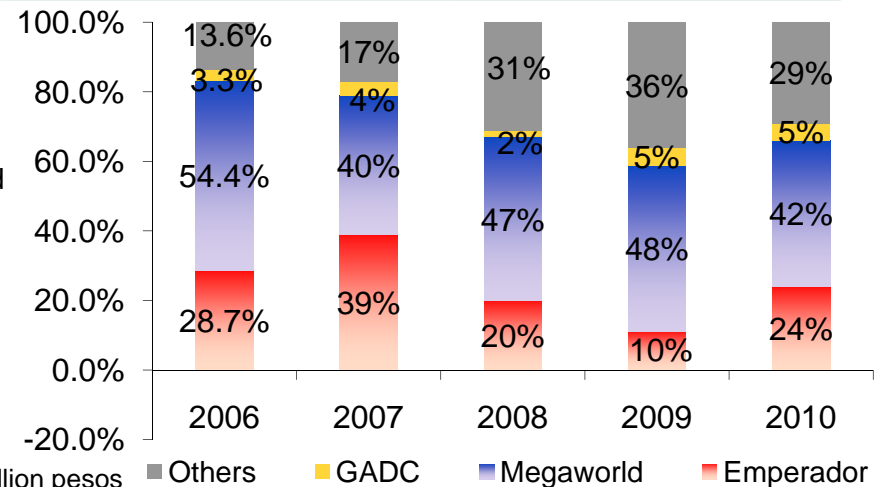
Net to AGI CAGR: 56.0%



Revenue breakdown



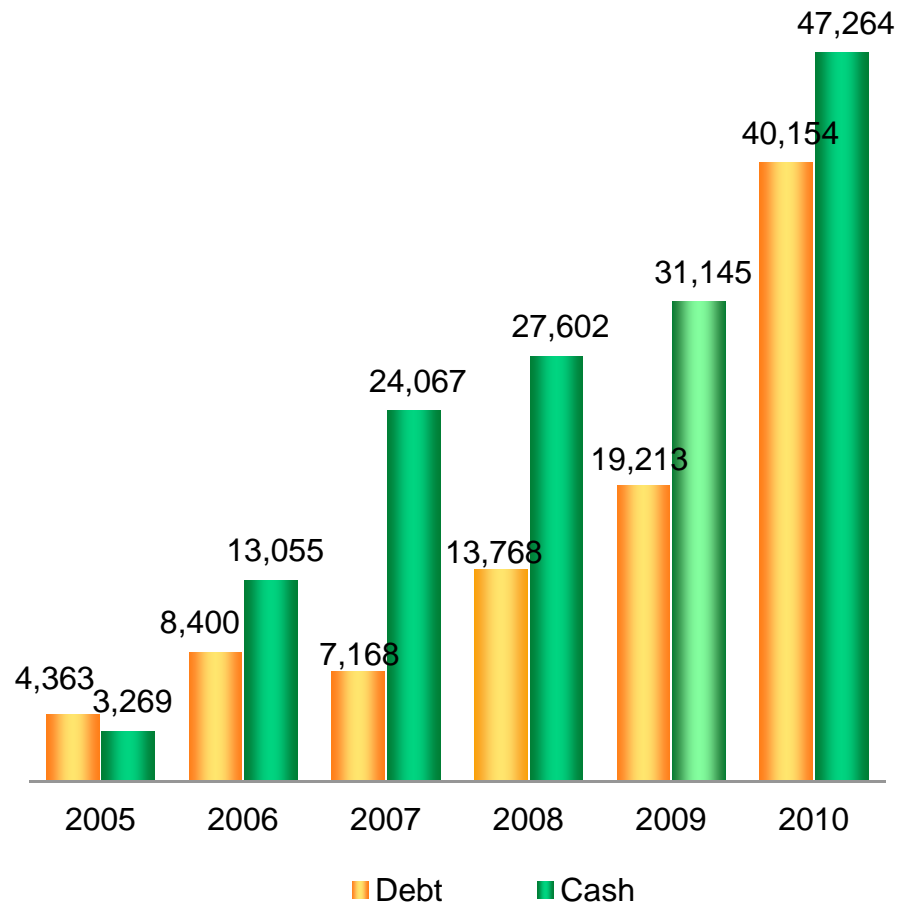
Net income



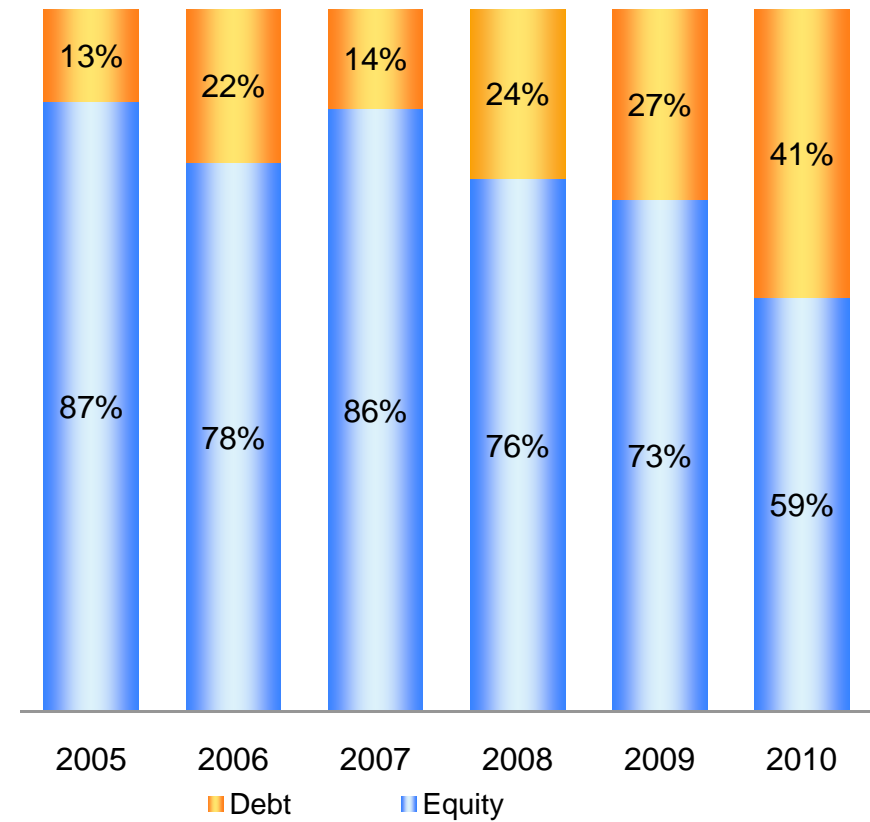
Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

Solid balance sheet

Debt profile



Capitalization ratio



Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos

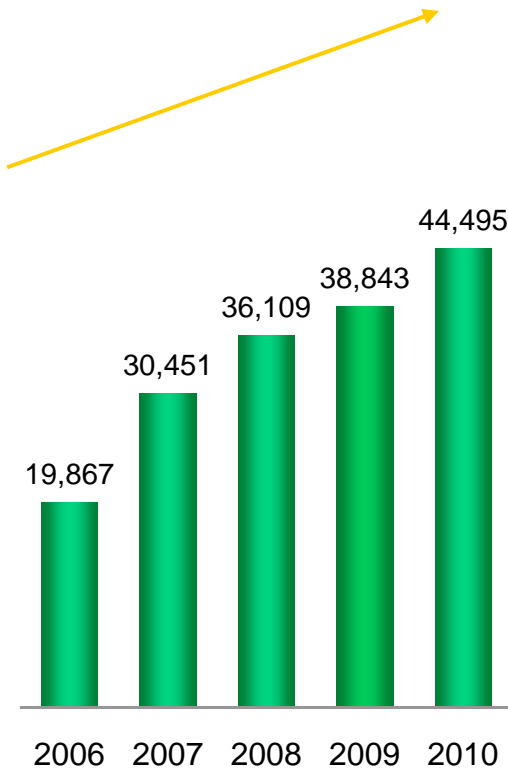


Compelling revenue and net income growth



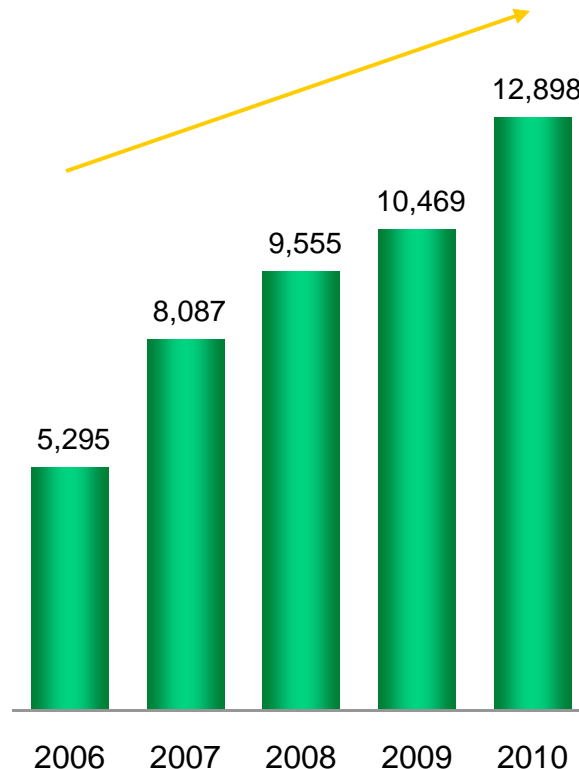
Revenue

CAGR: 30.8%



EBITDA

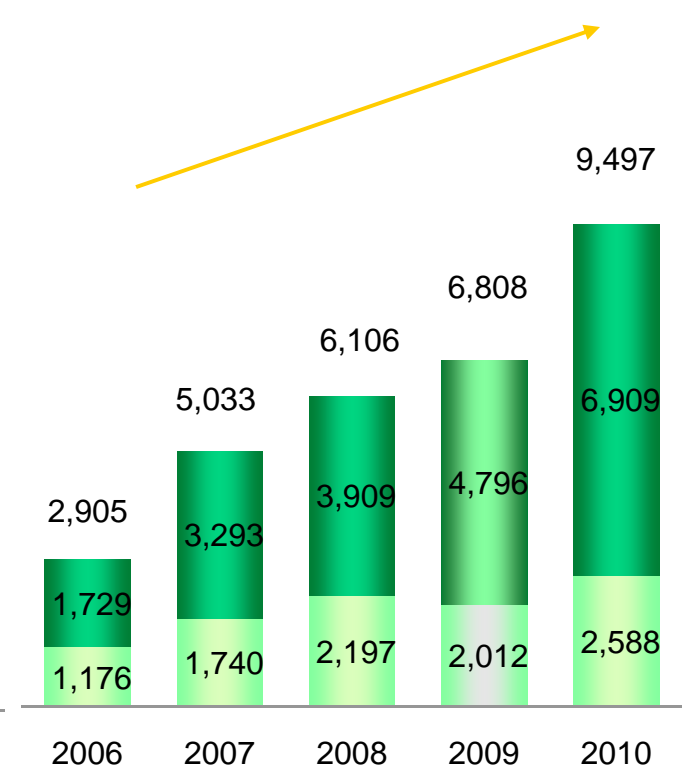
CAGR: 34.6%



Net income

Total net income AGI CAGR: 48.4%

Net income to AGI CAGR: 58.7%



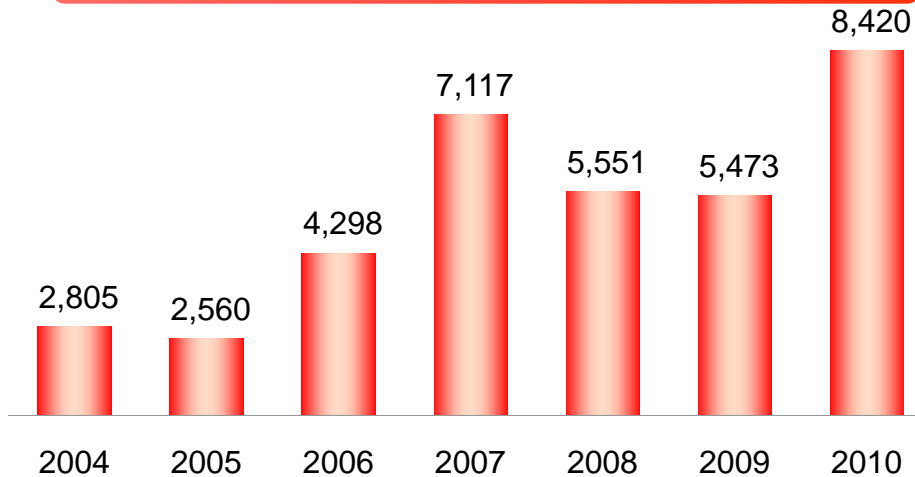
Source: Company information on a proforma consolidated basis 2004 - 2006, in million pesos



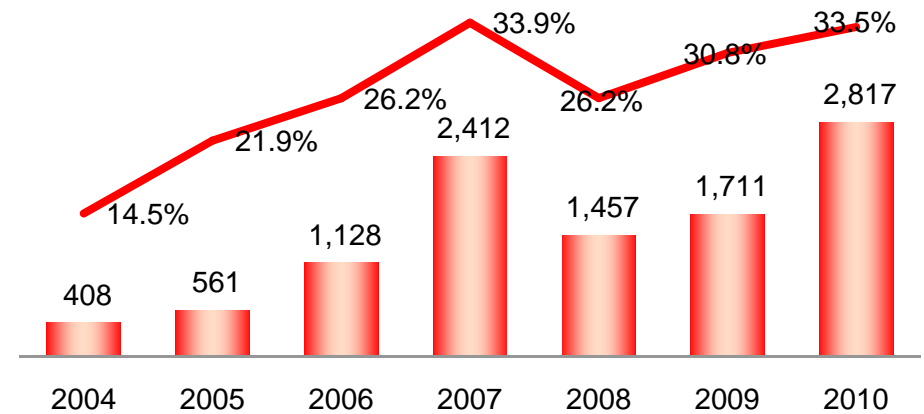
EMPERADOR DISTILLERS, INC.

Robust financial performance

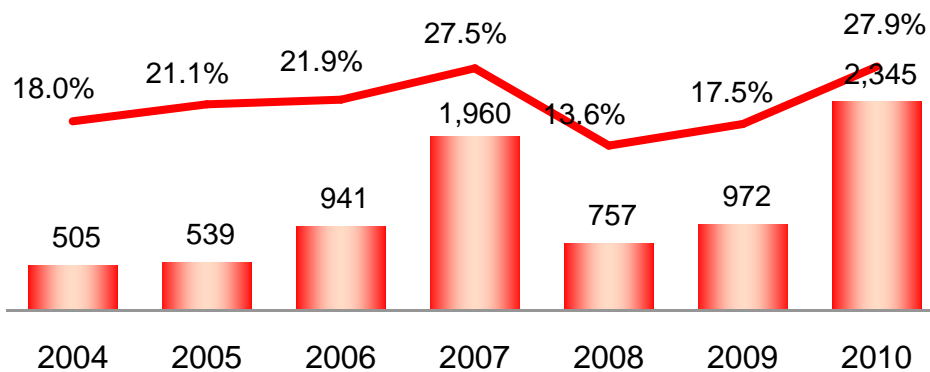
Revenue



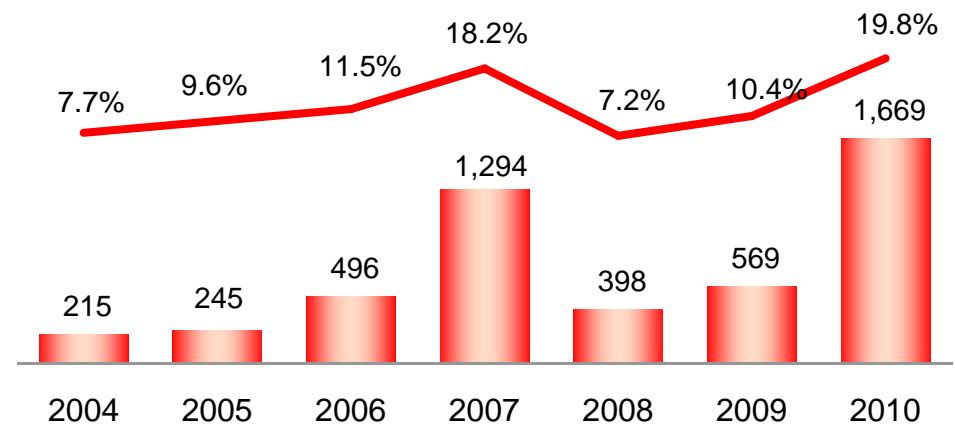
Gross profit and margin



EBITDA and margin



Net income and margin



Source: Company information, proforma financials based on information from Consolidated Distillers 2004 - 2006; in million pesos



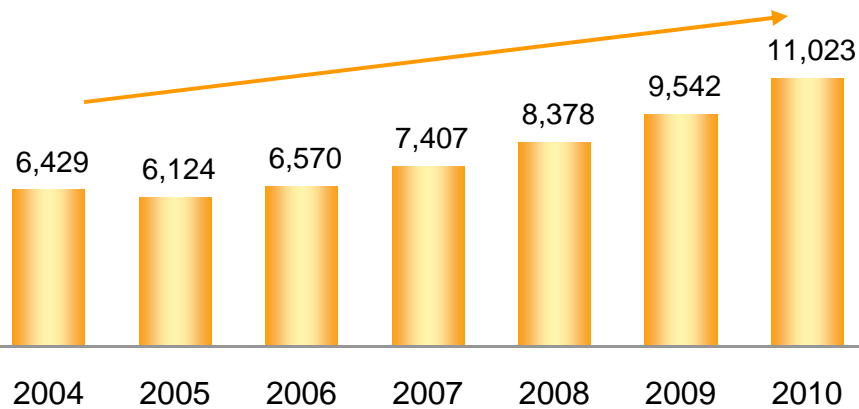


GOLDEN ARCHES DEVELOPMENT CORPORATION

Strong rebounding profit and margins

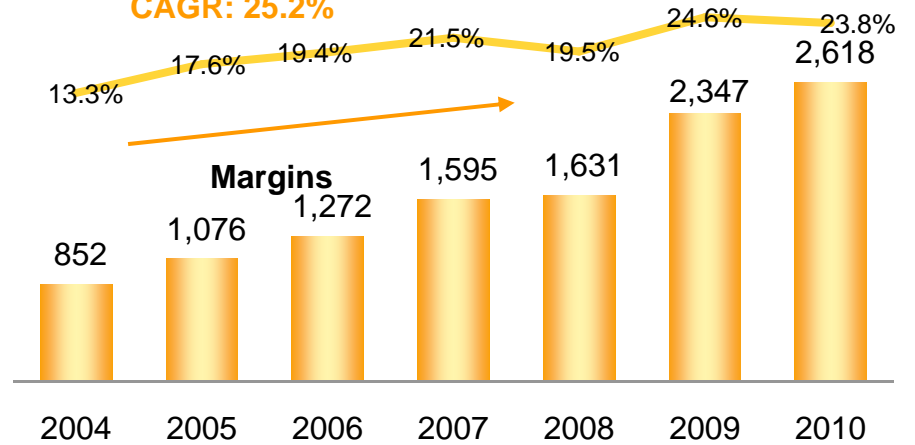
Growing revenues

CAGR: 11.4%



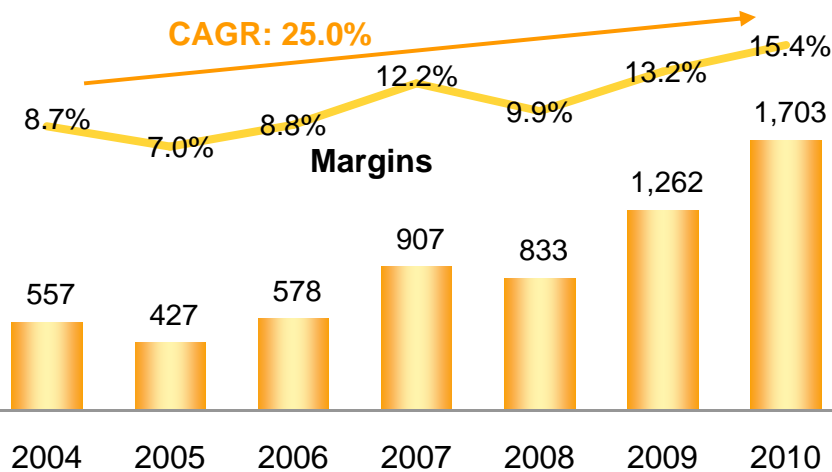
Gross profit and margin

CAGR: 25.2%



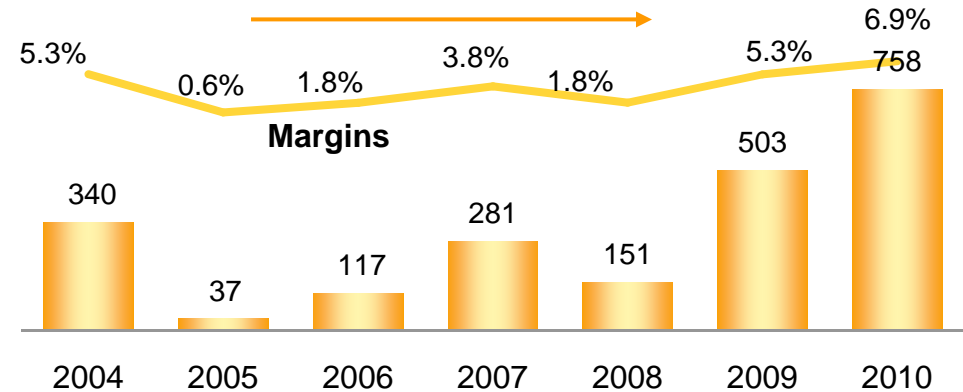
EBITDA and margin

CAGR: 25.0%



Net income and margin

CAGR: nm



Source: Company information; in million pesos

Note: 2005 EBITDA and net income exclude extraordinary; EBITDA figure is not PFRS accounting measure