## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>10 May 2013</u>

Date of Report

2. SEC Identification No: <u>AS093-7946</u> 3. BIR Tax Identification No: <u>003-831-302-000</u>

4. Alliance Global Group, Inc.

Exact name of issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC use only)
Industry classification code

7. 7<sup>th</sup> Floor, 1880 Eastwood Avenue, Eastwood City CyberPark 188 E. Rodriguez, Jr. Avenue, Bagumbayan Quezon City, Metro Manila, Philippines

Address of issuer's principal office

8. **(632) 709-2038 to 41** 

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock Outstanding

Common

10,269,827,979

10. Item 9(b)

Alliance Global Group, Inc. ("AGI") has been informed by Travellers International Hotel Group, Inc. ("Travellers") that Travellers has filed a registration statement with the Philippine Stock Exchange for a potential initial public offering. Travellers has also advised AGI that the potential offering is at an initial stage and that the principal terms, including the number of shares to be offered, the offer price, and any pre-transaction reorganization, are yet to be finalized.

Travellers operates Resorts World Manila, the first integrated leisure and resort property in the Philippines that combines privately-operated gaming facilities with hotel, retail, dining, entertainment and other leisure amenities.

## SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:

**DINA INTING**FVP for Finance and
Corporate Information Officer

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