

C00855-2018

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Feb 12, 2018
2. SEC Identification Number
ASO93-7946
3. BIR Tax Identification No.
003-831-302-000
4. Exact name of issuer as specified in its charter
Alliance Global Group, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez, Jr. Avenue,
Bagumbayan, Quezon City, Metro Manila, Philippines
Postal Code
1110
8. Issuer's telephone number, including area code
(632) 709-2038 to 41
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 10,192,953,879 |
| Treasury | 76,874,100 |
11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**Alliance Global Group, Inc.
AGI**

PSE Disclosure Form 9-1 - Share Buy-Back Transactions
References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Share Buy-Back Transaction

Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program approved by the Board on 19 September 2017, the Corporation purchased from the open market today, 12 February 2018, a total of 639,900 common shares at the average price of Php15.3908/share.

Type of Securities

- Common
 Preferred N/A
 Others N/A

Details of Share Buy-Back Transaction(s)

| Date of Transaction | Number of Shares Purchased | Price Per Share |
|---------------------|----------------------------|-----------------|
| Feb 12, 2018 | 4,200 | 15.5000 |
| Feb 12, 2018 | 103,000 | 15.4800 |
| Feb 12, 2018 | 400 | 15.4600 |
| Feb 12, 2018 | 160,400 | 15.4200 |
| Feb 12, 2018 | 5,000 | 15.4000 |
| Feb 12, 2018 | 200,000 | 15.3800 |
| Feb 12, 2018 | 40,000 | 15.3600 |
| Feb 12, 2018 | 10,000 | 15.3400 |
| Feb 12, 2018 | 81,800 | 15.3200 |
| Feb 12, 2018 | 20,000 | 15.3000 |
| Feb 12, 2018 | 15,100 | 15.2000 |
| | 639,900 | |

Effects on Number of Shares

| | Before | After |
|--------------------|----------------|----------------|
| Outstanding Shares | 10,193,593,779 | 10,192,953,879 |
| Treasury Shares | 76,234,200 | 76,874,100 |

| | |
|--|---------------------|
| Cumulative Number of Shares Purchased to Date ¹ | 76,874,100 |
| Total Amount Appropriated for the Buy-Back Program | Php5,000,000,000.00 |
| Total Amount of Shares Repurchased | Php1,211,881,528.00 |

Other Relevant Information

None.

¹ From the date when the share buy-back program commenced.

Filed on behalf by:

| | |
|-------------|---------------------------|
| Name | Erika Marie Tugano |
| Designation | Authorized Representative |