

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 1, 2019
2. SEC Identification Number
ASO93-7946
3. BIR Tax Identification No.
003-831-302-000
4. Exact name of issuer as specified in its charter
Alliance Global Group, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, 188 E. Rodriguez Jr.
Avenue, Bagumbayan, Quezon City
Postal Code
1110
8. Issuer's telephone number, including area code
(632)-709-2038 to 41
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	9,973,379,839
Treasury	296,448,140

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Alliance Global Group, Inc.

AGI

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: "AGI sets aside P410B for five-year capex"

Background/Description of the Disclosure

Attached is the Press Release.

Other Relevant Information

None.

Filed on behalf by:

Name	Alan Quintana
Designation	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **01 July 2019**
Date of Report
2. SEC Identification No: **ASO93-7946** 3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**
Exact name of issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)
Industry classification code
7. **7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark
E. Rodriguez, Jr. Avenue, Bagumbayan
Quezon City, Metro Manila, Philippines, 1110**
Address of issuer's principal office
8. **(632) 709-2038 to 41**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
Common	9,973,379,839
Treasury	296,448,140

10. Item 9 (b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:


DINA INTING

*Chief Financial Officer, Compliance
Officer and Corporate Information Officer*



AGI sets aside P410B for five-year capex

MANILA, Philippines, July 1, 2019— Alliance Global Group, Inc. (AGI), the investment holding company of tycoon Dr. Andrew L. Tan, is allocating P410-billion for capital expenditures (CAPEX) program from 2020 to 2024.

“Our five-year capital spending program signals our ongoing thrust to pursue an aggressive but organic growth strategy for our various businesses. It is our intention to continue to reinvest in these businesses to sustain our growth pace,” says Kevin L. Tan, chief executive officer, AGI.

The planned capital expense is higher when compared to P377-billion allocated in 2015-2019, inclusive of this year’s budget of P85-billion. It is even significantly bigger than P218-billion set aside in 2010-2014, at a time when AGI forayed into the international market.

The bulk, or around 73% of the Group’s CAPEX in the next five years, will be allocated for Megaworld Corporation, AGI’s property arm and the country’s largest developer of integrated urban townships. This will fund the company’s new and ongoing township development projects, planned residential launches and continued buildout of offices, lifestyle malls and hotels throughout the country. A portion of the budget will also be allocated for the company’s landbanking strategy in order to add to its current 4,700 hectares of developable land.

Travellers International Hotel Group, Inc., owner and operator of Resorts World Manila (RWM), will account for another 15% of the Group’s five-year CAPEX. The amount will fund largely the development of its next integrated resort, Westside City Resorts World, on a 30.5-hectare property within the PAGCOR Entertainment City complex in Paranaque. Travellers will commence with the construction of the casino and mall once piling works are completed.

About 5% of the Group’s CAPEX, on the other hand, will be allocated to Golden Arches Development Corporation (GADC), which holds the exclusive franchise to operate quick service restaurants (QSR) in the Philippines under the “McDonald’s” brand. The company continues to undertake a store expansion program that will add about 50-60 McDonald’s stores a year, from its current 633 stores. McDonald’s is also at the forefront of revolutionizing customer experience in the QSR segment with the rollout of NXTGEN stores which feature innovations such as the self-ordering kiosks, modernized menu boards and card payment acceptance. GADC plans to roll out more NXTGEN stores this year, from its current 62 stores throughout the country.

Emperador Inc., the world’s largest brandy company and owner of the fifth largest Scotch whisky manufacturer in the world, will account for 4% of the Group budget to fund its largely maintenance CAPEX. After its heavy investments since 2014, Emperador is now pursuing an organic growth strategy by fortifying its global distribution system for its premier whisky products under Whyte and Mackay, as well as its Spanish brandy products under Bodegas Fundador. The company is also expanding its product mix in the domestic market with the recent introduction of The Bar Premium Gin, while it maintains market leadership in the brandy segment with its flagship Emperador Brandy.

The balance of 3% will be allocated for Infracorp Development Inc. largely to fund its infrastructure projects, the 2-kilometer Fort Bonifacio-Makati Skytrain monorail project, and the rehabilitation of the Ninoy Aquino International Airport. Both are awaiting NEDA approval and are looking to start project implementation soon. ###