C02001-2018

## SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. Date of Report (Date of earliest event reported)<br>Mar 26, 2018 2. SEC Identification Number<br>ASO93-7946 3. BIR Tax Identification No.<br>003-831-302-000 4. Exact name of issuer as specified in its charter<br>Alliance Global Group, Inc. 5. Province, country or other jurisdiction of incorporation<br>Metro Manila 6. Industry Classification Code(SEC Use Only) 7. Address of principal office<br>7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez, Jr. Avenue,<br>Bagumbayan, Quezon City, Metro Manila, Philippines<br>Postal Code<br>1110 8. Issuer's telephone number, including area code<br>(632) 709-2038 to 41 9. Former name or former address, if changed since last report<br>NA 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA<br><u>Tite of Each Class</u> <u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding<br/>Common 10,158,838,079<br/>Treasury 110,989,900 11. Indicate the item numbers reported herein<br/>Iltern 9(b)<br/>* Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all con<br/>classerinetad Sub- (integring party in the Exchange<br/>disseminated Sole // the more of information. Any questions on the data contained herein should be addressed directly<br/>portate Information Officer of the disclosing party.<br/><b>EXChange Global Group, Inc.</b><br/><b>AGEI</b></u>   |   |   |
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| ALLIANCE GLOBAL  | Iltem 9(b)<br>Exchange does not warran            | t and holds no responsibility for the veracity of the facts and representations contained in all corp |
| Alliance Global Group, Inc.  |   |   |
| • •  |   | Alliance Global   |
| AGI  |   | Alliance Global Group, Inc.   |
|  |   | AGI   |
| PSE Disclosure Form 9-1 - Share Buy-Back Transactions<br>References: Section 9 of the Revised Disclosure Rules   |   | •   |

|  |                     | program approved by the Boa<br>26 March 2018, a total of 710                      |                           |                |  |
|--|---------------------|---|---------------------------|----------------|--|
| Type of Securities   |                     |   |                           |                |  |
| Common   |                     |   |                           |                |  |
| -  |                     |   |                           |                |  |
| Preferred N/A  |                     |   |                           |                |  |
| Others N/A   |                     |   |                           |                |  |
| etails of Share Buy-Back   |                     |   |                           |                |  |
| Date of Transact   | ion                 | Number of Shares Purchased         Price Per Share           194,500         12.8 |                           |                |  |
| Nar 26, 2018   |                     |   | 12.8800                   |                |  |
| Mar 26, 2018   |                     |   | 12.8600                   |                |  |
| Mar 26, 2018   |                     |   | 12.8400                   |                |  |
| Mar 26, 2018   |                     |   | 12.8200                   |                |  |
| Mar 26, 2018   |                     | 1,000<br>51,000   |                           | 12.8000        |  |
| Mar 26, 2018   |                     |   | 12.7800                   |                |  |
| Mar 26, 2018   |                     |   | 12.7600                   |                |  |
| Mar 26, 2018   |                     |   | 12.7400                   |                |  |
| Mar 26, 2018   |                     | 31,000<br>41,600  |                           | 12.7200        |  |
| Mar 26, 2018   |                     |   | 12.7000                   |                |  |
| Mar 26, 2018   |                     |   | 12.6600                   |                |  |
| Mar 26, 2018   |                     |   |                           |                |  |
| Mar 26, 2018   |                     | 78,000 12.6   |                           |                |  |
| Mar 26, 2018   |                     | <u> </u>  |                           |                |  |
| Mar 26, 2018   |                     |   |                           |                |  |
| Mar 26, 2018   |                     | 54,500 12.5800<br>5,000 12.5600   |                           |                |  |
| Mar 26, 2018   |                     | 710,900   |                           |                |  |
|  |                     |   |                           |                |  |
| ffects on Number of Shar   | es                  |   |                           |                |  |
|  |                     | Before  | After                     |                |  |
| Outstanding Shares   |                     | 10,159,548,979  |                           | 10,158,838,079 |  |
| Treasury Shares 110,   |                     | 110,279,000   | 110,989,90                | 0              |  |
| Cumulative Number of<br>Shares Purchased to<br>Date <sup>1</sup> | 110,989,900         |   |                           |                |  |
| Total Amount<br>Appropriated for the<br>Buy-Back Program         | Php5,000,000.00     |   |                           |                |  |
| Total Amount of Shares<br>Repurchased                            | Php1,704,108,700.00 |   |                           |                |  |
| Other Relevant Informatio  | n                   |   |                           |                |  |
| None.  |                     |   |                           |                |  |
| From the date when   | the share buy       | -back program commence  | ed.                       |                |  |
|  |                     |   |                           |                |  |
| iled on behalf by:<br>Name                                       |                     | Frika Maria Tugana  |                           |                |  |
| Name<br>Designation  |                     | Erika Marie Tugano  | Authorized Representative |                |  |

Share Buy-Back Transaction