

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 18, 2019
2. SEC Identification Number
ASO93-7946
3. BIR Tax Identification No.
003-831-302-000
4. Exact name of issuer as specified in its charter
Alliance Global Group, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, 188 E. Rodriguez Jr.
Avenue, Bagumbayan, Quezon City
Postal Code
1110
8. Issuer's telephone number, including area code
(632)-709-2038 to 41
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	9,960,857,239
Treasury	308,970,740
11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Alliance Global Group, Inc.

AGI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Another buy-back of common shares

Background/Description of the Disclosure

The Board of Directors of Alliance Global Group, Inc. (the "Company") has authorized today another buy-back of the Company's common shares to enhance shareholder value under the following terms and conditions:

- a. The buy-back program shall be for a term of 12 months commencing on 23 September 2019 and ending on 23 September 2020.
- b. The Company shall be authorized to repurchase up to Php2.5 billion worth of common shares. The actual number of shares to be repurchased cannot as yet be determined as this will depend on the total buy-back price of the shares.
- c. The capital structure of the Company as of 17 September 2019 is as follows:
Authorized Capital Stock – 12,950,000,000
Issued – 10,269,827,979
Outstanding - 9,960,857,239
Treasury Shares – 308,970,740
The Company cannot accurately determine at this time its capital structure after the buy-back program since the actual number of shares to be repurchased will depend on the total buy-back price of the shares.
- d. The buy-back program shall be executed in the open market through the trading facilities of the Philippine Stock Exchange.
- e. The Company shall repurchase shares using cash and book them as treasury shares. The Company has sufficient retained earnings to support the buy-back program.
- f. The buy-back program shall be implemented in an orderly manner and should not adversely affect the Company's and its subsidiaries' prospective and existing projects.

Other Relevant Information

This disclosure supplements the earlier disclosure.

Filed on behalf by:

Name	Alan Quintana
Designation	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **18 September 2019**
Date of Report
2. SEC Identification No: **ASO93-7946** 3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**
Exact name of issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)
Industry classification code
7. **7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark
E. Rodriguez, Jr. Avenue, Bagumbayan
Quezon City, Metro Manila, Philippines, 1110**
Address of issuer's principal office
8. **(632) 709-2038 to 41**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
Common	9,960,857,239
Treasury	308,970,740

10. Item 9 (b)

The Board of Directors of Alliance Global Group, Inc. (the "Company") has authorized today another buy-back of the Company's common shares to enhance shareholder value under the following terms and conditions:

- a. The buy-back program shall be for a term of 12 months commencing on 23 September 2019 and ending on 23 September 2020.
- b. The Company shall be authorized to repurchase up to Php2.5 billion worth of common shares. The actual number of shares to be repurchased cannot as yet be determined as this will depend on the total buy-back price of the shares.
- c. The capital structure of the Company as of 17 September 2019 is as follows:

Authorized Capital Stock	–	12,950,000,000
Issued	–	10,269,827,979
Outstanding	-	9,960,857,239
Treasury Shares	–	308,970,740

The Company cannot accurately determine at this time its capital structure after the buy-back program since the actual number of shares to be repurchased will depend on the total buy-back price of the shares.

d. The buy-back program shall be executed in the open market through the trading facilities of the Philippine Stock Exchange.

e. The Company shall repurchase shares using cash and book them as treasury shares. The Company has sufficient retained earnings to support the buy-back program.

f. The buy-back program shall be implemented in an orderly manner and should not adversely affect the Company's and its subsidiaries' prospective and existing projects.

S I G N A T U R E

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:



DINA INTING

*Chief Financial Officer, Compliance
Officer and Corporate Information Officer*