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STAMPS

## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. **08 October 2021** 

Date of Report

2. SEC Identification No: ASO93-7946 3. BIR Tax Identification No: 003-831-302-000

4. Alliance Global Group, Inc.

Exact name of issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC use only)

Industry classification code

7. 7<sup>th</sup> Floor, 1880 Eastwood Avenue, Eastwood City CyberPark E. Rodriguez, Jr. Avenue, Bagumbayan Quezon City, Metro Manila, Philippines, 1110

Address of issuer's principal office

8. **(632) 8709-2038 to 41** 

Issuer's telephone number, including area code

Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock

Outstanding

Common 9,649,225,479 Treasury 620.602.500

10. Item 9 (b)

The Board of Directors of Alliance Global Group, Inc. (the "Company") has authorized today a new buy-back program of the Company's common shares to enhance shareholder value under the following terms and conditions:

- a. The new buy-back program shall be for a term of two and a half years commencing on 08 October 2021 and ending on 08 April 2024.
- b. The Company shall be authorized to repurchase up to Four Billion Pesos (Php4,000,000,000.00) worth of common shares. The actual number of shares to be repurchased cannot yet be determined as this will depend on the total buy-back price of the shares.
- c. The capital structure of the Company as of 08 October 2021 is as follows:

Authorized Capital Stock – 12,950,000,000 Issued – 10,269,827,979 Outstanding - 9,649,225,479 Treasury Shares – 620,602,500

The Company will APPROXIMATELY repurchase three hundred eighty six million (386,000,000) shares based on the current market price of Php10.36 per share, or 4% of the Outstanding Shares as of 08 October 2021. The actual number of shares to be repurchased will depend on the total buy-back price of the shares.

- d. The new buy-back program shall be executed in the open market through the trading facilities of the Philippine Stock Exchange.
- e. The Company shall repurchase shares using cash and book them as treasury shares. The Company has sufficient retained earnings to support the new buy-back program.
- f. The new buy-back program shall be implemented in an orderly manner and shall not adversely affect the Company's and its subsidiaries' prospective and existing projects.

## SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

Bv.

**DINA D.R. INTING**Chief Financial Officer, Compliance
Officer and Corporate Information Officer