



MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of:

SEC-MSRD Order No. 56
Series of 2024

ALLIANCE GLOBAL GROUP, INC.

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ORDER

WHEREAS, on 20 May 2024, ALLIANCE GLOBAL GROUP, INC. (the “Company”) submitted its Definitive Information Statement (“DIS”) and Management Report relative to its scheduled Annual Stockholders’ Meeting (“ASM”) on 20 June 2024.

WHEREAS, the Company distributed its DIS by publication on 28 and 29 May 2024 issues of Daily Tribune and Manila Times.

WHEREAS, on 18 June 2024, the Company filed with the Commission a request for approval to file an amended DIS to reflect the following changes on: (1) the date of the Company’s ASM¹ from 20 June 2024 to 18 July 2024, (2) list of nominees to the Board of Directors replacing Mr. Kingson U. Sian² by Ms. Lourdes T. Gutierrez-Alfonso, (3) list of shareholders and outstanding number of shares as of 31 May 2024 instead of 30 April 2024, and (4) other pertinent dates such as the record date, registration date of stockholders, date on the signature page of the DIS, date of distribution, submission date of proxy form and others.

WHEREAS, relevant sections of the DIS such as the agenda items, profile and business experience of directors and nominees, and other relevant attachments to the DIS were updated to reflect the abovementioned changes.

WHEREFORE, pursuant to the authority given by the Commission En Banc in SEC Resolution No. 388, Series of 2016, the Markets and Securities Regulation Department hereby approves the Company’s request to make certain amendments to its previously filed DIS subject to its full compliance of Rule 20.3.3.4 of the Securities Regulation Code.

Let this Order be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Company is also directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 20 June 2024.


ATTY. MARLON G. FACUN
Officer-in-Charge

¹ The Company filed its notice of postponement of ASM through SEC Form 17-C on 4 June 2024 following the approval of the Board of Director on the postponement and resetting of ASM from 20 June 2024 to 18 July 2024 to give the Company more time to amend the agenda, particularly, the nomination of the directors to be elected during the ASM, and to circulate the required notices, disclosures, and to comply with the other reportorial and regulatory requirements to hold such meeting.

² Based on the amended DIS, effective 3 June 2024, Mr. Kingson U. Sian, relinquished his position as Director, President, and Chief Operating Officer of the Company, following his retirement from Travellers International Hotel Group, Inc. on 1 June 2024.