

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER**

1. **25 March 2013**
Date of Report

2. SEC Identification No: **AS093-7946** 3. BIR Tax Identification No: **003-831-302-000**

4. **Alliance Global Group, Inc.**
Exact name of issuer as specified in its charter

5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization

6. (SEC use only)
Industry classification code

7. **7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark
188 E. Rodriguez, Jr. Avenue, Bagumbayan
Quezon City, Metro Manila, Philippines**
Address of issuer's principal office

8. **(632) 709-2038 to 41**
Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
Common	10,269,827,979

10. Item 9(b)

Alliance Global Group, Inc. and its wholly owned subsidiary, Alliance Global Group Cayman Islands, Inc., has filed the attached disclosure statement with the Singapore Exchange Securities Trading Limited (SGX-ST) in connection with the latter's USD\$500M 6.50% Guaranteed Notes due 2017 currently listed on the SGX-ST.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:



DINA INTING
FVP for Finance and
Corporate Information Officer



Alliance Global Group Cayman Islands, Inc.
(the **Issuer**)
(incorporated in the Cayman Islands with limited liability)

Alliance Global Group, Inc.
(the **Guarantor**)
(incorporated in the Republic of the Philippines with limited liability)

NOTICE OF RESULTS OF THE CONSENT SOLICITATION PROCESS RELATING TO THE ISSUER'S OUTSTANDING US\$500,000,000 6.50% NOTES DUE 2017 UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY THE GUARANTOR (ISIN: XS0533657440; COMMON CODE: 053365744 (THE NOTES))

NOTICE IS HEREBY GIVEN to the holders of the Notes, that, at the Meeting (as defined in the Consent Solicitation Statement dated February 26, 2013 (the **Consent Solicitation Statement**)) of such holders convened by the Notice (as defined in the Consent Solicitation Statement) published on February 28, 2013 and held on March 22, 2013, the Extraordinary Resolution set (as defined in the Consent Solicitation Statement) out in such Notice was duly passed. Accordingly, the matters referred to in the Extraordinary Resolution have been implemented with effect on and from March 22, 2013. Payment of the Consent Fees (as defined in the Consent Solicitation Statement) will be made to qualifying holders of the Notes according to the terms and conditions set forth in the Consent Solicitation Statement. A first supplemental trust deed in relation to the Notes, setting out the amendments to the terms and conditions of the Notes subject of the Extraordinary Resolution, is expected to be executed on March 27, 2013.

This announcement must be read in conjunction with the Consent Solicitation Statement.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any Notes and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The Notes have not been registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state of the United States or other jurisdiction.

FOR AND ON BEHALF OF
ALLIANCE GLOBAL GROUP CAYMAN ISLANDS, INC.

A handwritten signature in blue ink, appearing to read 'Kingson U. Sian'.

KINGSON U. SIAN
Sole Director
25 March 2013

FOR AND ON BEHALF OF
ALLIANCE GLOBAL GROUP, INC.

A handwritten signature in blue ink, appearing to read 'Kingson U. Sian'.

KINGSON U. SIAN
President
25 March 2013