



106082018010150



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

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Industry Classification Real Estate Activities
Company Type Stock Corporation

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07 June 2018

SECURITIES AND EXCHANGE COMMISSION
Company Registration and Monitoring Department
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City

Attention : **MR. FERDINAND B. SALES**
Director


Gentlemen:

In view of the resignation of Dr. Andrew L. Tan as Chief Executive Office (“CEO”) of Alliance Global Group, Inc. (the “Corporation”) and appointment of Mr. Kevin Andrew L. Tan as new CEO, we submit herewith an amended General Information Sheet of the Corporation reflecting changes on pages 3, 9.1, and 9.2.

Thank you.

ALLIANCE GLOBAL GROUP, INC.

By:


DOMINIC V. ISBERTO
Corporate Secretary

Alliance Global Group, Inc.

7/F 1880 Eastwood Avenue, Eastwood City Cyberpark, 188 E. Rodriguez Jr. Avenue, Bagumbayan 1110, Quezon City, Metro Manila
Tel. Nos: (632) 709-2038 to 41 | Fax: (632) 709-1966

C E R T I F I C A T I O N

I, **DOMINIC V. ISBERTO**, of legal age, Filipino, with office address at the 20th Floor Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Metro Manila, Philippines, having been sworn in accordance with law, do hereby state that:

1. I am the Corporate Secretary of **ALLIANCE GLOBAL GROUP, INC.** (the "Corporation"), a corporation duly organized and existing under Philippine laws with principal office address at 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez, Jr. Avenue, Bagumbayan, Quezon City, Philippines;

2. I hereby certify that the compact disc accompanying the Amended General Information Sheet of the Corporation filed with the Securities and Exchange Commission on the date hereunder contains the exact data in the hard copies of the Amended General Information Sheet.

08 JUN 2018

IN WITNESS WHEREOF, I have hereunto set my hand this _____ day of _____ 2018 at Taguig City, Philippines.

MAKATI CITY

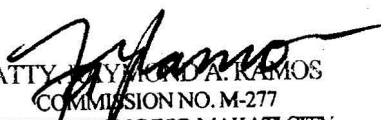


DOMINIC V. ISBERTO
Corporate Secretary

SUBSCRIBED AND SWORN to before me this **08 JUN 2018** 2018 at **MAKATI CITY** Philippines, affiant exhibiting to me his SSS No. _____

NOTARY PUBLIC

Doc No. 01;
Page No. 01;
Book No. 60;
Series of 2018.



ATTY. REYNOLD A. RAMOS
COMMISSION NO. M-277
NOTARY PUBLIC FOR MAKATI CITY
UNTIL DECEMBER 31, 2018
NO. 15 J.P. RIZAL EXTN. COR. TANGUILE ST.
COMEMBO, MAKATI CITY
SC Roll No. 62179/04-26-2013
IBP NO. 022957/01-04-2018/Pasig City
PTR NO MKT-6614639, 01-03-2018/MAKATI CITY
MCLE Compliance No. V-0004514/10-31-2014

Alliance Global Group, Inc.

7/F 1880 Eastwood Avenue, Eastwood City Cyberpark, 188 E. Rodriguez Jr. Avenue, Bagumbayan 1110, Quezon City, Metro Manila
Tel. Nos: (632) 709-2038 to 41 | Fax: (632) 709-1966

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2017

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
|---|---|--|
| CORPORATE NAME: ALLIANCE GLOBAL GROUP, INC. | | DATE REGISTERED: 10/12/1993 |
| BUSINESS/TRADE NAME: ALLIANCE GLOBAL GROUP, INC. | | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: AS093-7946 | | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 003-831-302-000 |
| DATE OF ANNUAL MEETING PER BY-LAWS: 3rd Tuesday of September | | WEBSITE/URL ADDRESS: www.allianceglobalinc.com |
| ACTUAL DATE OF ANNUAL MEETING: 19-Sep-17 | | E-MAIL ADDRESS: intingdin@ymail.com |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue, Bagumbayan, Quezon City, Metro Manila | | FAX NUMBER: 709-1966 |
| COMPLETE BUSINESS ADDRESS: 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue, Bagumbayan, Quezon City, Metro Manila | | TELEPHONE NUMBER(S): 709-2038 to 41 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Punongbayan & Araullo - Mallene Sigue-Bisnar | SEC ACCREDITATION NUMBER (if applicable): 0396-AR-3-partner 0002-FR-4-firm | GEOGRAPHICAL CODE: N.A. |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Company | INDUSTRY CLASSIFICATION: N.A. | |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|--|----------------------|--|
| N.A. | N.A. | N.A. |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| ALLIANCE GLOBAL BRANDS, INC. | A199919852 | 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue, Bagumbayan, Quezon City |
| FIRST CENTRO, INC. | AS094-6876 | 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue, Bagumbayan, Quezon City |
| EMPERADOR INC. | A200117595 | 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue, Bagumbayan, Quezon City |
| MEGAWORLD CORPORATION | 167423 | 30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio Taguig City |
| GOLDEN ARCHES DEVELOPMENT CORPORATION | 94000 | 17/F Citibank Centre, Paseo de Roxas, Makati City |
| ADAMS PROPERTIES, INC. | CS200702851 | 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue, Bagumbayan, Quezon City |
| TRAVELLERS INTERNATIONAL HOTEL GROUP, INC. | CS2003-42649 | 10/F Newport Entertainment & Commercial Center Newport Blvd., Pasay City |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **ALLIANCE GLOBAL GROUP, INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

| | |
|--|--|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> | <p>8. <input type="checkbox"/> None of the above</p> |
| <p>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</p> | <p>Describe nature of business: HOLDING COMPANY</p> <p><input type="radio"/> Yes <input checked="" type="radio"/> No</p> |

**AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **ALLIANCE GLOBAL GROUP, INC.**

CAPITAL STRUCTURE (as of August 31, 2017)

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) (No. of shares X Par/Stated Value) |
|--------------|------------------|-----------------------|------------------|--|
| | Common | 12,950,000,000 | 1.00 | 12,950,000,000.00 |
| TOTAL | | 12,950,000,000 | TOTAL P | 12,950,000,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|----------------------|------------------|----------------------|--|------------------|-------------------------|----------------|
| | 857 | Common | 7,155,939,950 | 1,197,562,736 | 1.00 | 7,155,939,950.00 | 69.68% |
| TOTAL | | | 7,155,939,950 | TOTAL | TOTAL P | 7,155,939,950.00 | 69.68% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP | |
|--------------------------------------|----------------------|------------------|----------------------------|--|------------------|---------------------------|--------------------------|-------------|
| Non-Filipino | 1 | Common | 2,993,526,629 | 2,993,526,629 | 1.00 | 2,993,526,629.00 | 29.15% | |
| Other Alien | 1 | Common | 120,000,000 | 0 | 1.00 | 120,000,000.00 | 1.17% | |
| Chinese | 3 | Common | 204,700 | 204,700 | 1.00 | 204,700.00 | 0.00% | |
| Kittian & Nevisian | 1 | Common | 100,000 | 100,000 | 1.00 | 100,000.00 | 0.00% | |
| American | 1 | Common | 52,500 | 52,500 | 1.00 | 52,500.00 | 0.00% | |
| Finland | 1 | Common | 4,200 | 4,200 | 1.00 | 4,200.00 | 0.00% | |
| Percentage of Foreign Equity: | | | TOTAL 3,113,888,029 | TOTAL | TOTAL P | 3,113,888,029.00 | 30.32% | |
| | | | | | | TOTAL SUBSCRIBED P | 10,269,827,979.00 | 100% |

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|----------------------|------------------|----------------------|------------------|-------------------------|----------------|
| | 857 | Common | 7,155,939,950 | 1 | 7,155,939,950.00 | 69.68% |
| TOTAL | | | 7,155,939,950 | TOTAL P | 7,155,939,950.00 | 69.68% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP | |
|-----------------------------------|----------------------|------------------|----------------------|------------------|-------------------------|--------------------------|-------------|
| Non-Filipino | 1 | Common | 2,993,526,629 | 1 | 2,993,526,629 | 29.15% | |
| Other Alien | 1 | Common | 120,000,000 | 1 | 120,000,000 | 1.17% | |
| Chinese | 3 | Common | 204,700 | 1 | 204,700 | 0.00% | |
| Kittian & Nevisian | 1 | Common | 100,000 | 1 | 100,000 | 0.00% | |
| American | 1 | Common | 52,500 | 1 | 52,500 | 0.00% | |
| Finland | 1 | Common | 4,200 | 1 | 4,200 | 0.00% | |
| TOTAL | | | 3,113,888,029 | TOTAL P | 3,113,888,029.00 | 30.32% | |
| | | | | | TOTAL PAID-UP P | 10,269,827,979.00 | 100% |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: **ALLIANCE GLOBAL GROUP, INC.**

DIRECTORS / OFFICERS

| NAME AND NATIONALITY | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. |
|--|-------|-------|-----|--------------|---|-------------------------|
| 1. ANDREW L. TAN Filipino | N | C | M | Y | Chairman | A/M; RPT/M |
| 2. SERGIO R. ORTIZ-LUIS, JR. Filipino | N | I | M | Y | Vice Chairman | A/M; CG/M; BRO/C; RPT/M |
| 3. KINGSON U. SIAN Filipino | N | M | M | Y | President & COO | N.A |
| 4. KATHERINE L. TAN Filipino | N | M | F | Y | Treasurer | N.A |
| 5. KEVIN ANDREW L. TAN Filipino | N | M | M | Y | CEO | CG/M; BRO/M |
| 6. WINSTON S. CO Filipino | N | M | M | Y | N.A. | N.A |
| 7. ALEJO L. VILLANUEVA, JR. Filipino | N | I | M | Y | Lead Independent Director | A/C; CG/C; BRO/M; RPT/C |
| 8. DINA D.R. INTING Filipino | N | N.A. | F | Y | FVP-Finance, CIO, & Compliance Officer | N.A |
| 9. DOMINIC V. ISBERTO Filipino | N | N.A. | M | N | Corporate Secretary | N.A |
| 10. ROLANDO D. SIATELA Filipino | N | N.A. | M | N | Assistant Corporate Secretary | N.A |
| 11. ---NOTHING FOLLOWS--- | | | | | | |
| 12. | | | | | | |
| 13. | | | | | | |
| 14. | | | | | | |
| 15. | | | | | | |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

| | | | |
|---|-----------------------------|--|------------|
| CORPORATE NAME: | ALLIANCE GLOBAL GROUP, INC. | | |
| TOTAL NUMBER OF STOCKHOLDERS: | 865 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | 854 |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | Php491,296,962,915 | | |

STOCKHOLDER'S INFORMATION (as of August 31, 2017)

| NAME AND NATIONALITY | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) |
|--|-------------------|----------------------|-------------------------|----------------|-------------------------|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | |
| 1. The Andresons Group, Inc. Filipino | Common | 4,033,178,294 | 4,033,178,294.00 | 39.27% | 4,033,178,294.00 |
| | | | | | |
| | TOTAL | 4,033,178,294 | 4,033,178,294.00 | | |
| 2. PCD Nominee Corporation Non-Filipino | Common | 2,993,526,629 | 2,993,526,629.00 | 29.15% | 2,993,526,629.00 |
| | | | | | |
| | TOTAL | 2,993,526,629 | 2,993,526,629.00 | | |
| a. The Hongkong and Shanghai Banking Corp Ltd - Client's Acct. Non-Filipino | Common | 1,814,743,746 | 1,814,743,746.00 | | 1,814,743,746.00 |
| | | | | | |
| | TOTAL | 1,814,743,746 | 1,814,743,746.00 | | |
| b. Deutshe Bank Manila-Clients A/C Non-Filipino | Common | 924,577,982 | 924,577,982.00 | | 924,577,982.00 |
| | | | | | |
| | TOTAL | 924,577,982 | 924,577,982.00 | | |
| c. Citibank N.A. Non-Filipino | Common | 448,906,095 | 448,906,095.00 | | 448,906,095.00 |
| | | | | | |
| | TOTAL | 448,906,095 | 448,906,095.00 | | |
| 3. PCD Nominee Corporation Filipino | Common | 1,314,957,633 | 1,314,957,633.00 | 12.80% | 1,314,957,633.00 |
| | | | | | |
| | TOTAL | 1,314,957,633 | 1,314,957,633.00 | | |
| a. Government Service Insurance System Filipino | Common | 181,653,621 | 181,653,621.00 | | 181,653,621.00 |
| | | | | | |
| | TOTAL | 181,653,621 | 181,653,621.00 | | |
| b. Standard Chartered Bank Filipino | Common | 153,298,825 | 153,298,825.00 | | 153,298,825.00 |
| | | | | | |
| | TOTAL | 153,298,825 | 153,298,825.00 | | |
| SUBTOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 8,341,662,556.00 | 81.22% | 8,341,662,556.00 |
| SUBTOTAL AMOUNT OF PAID-UP CAPITAL | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | ALLIANCE GLOBAL GROUP, INC. | | | |
|---|-------------------|-----------------------------|--|----------------|--------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 865 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 854 |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Php491,296,962,915 | | | |
| STOCKHOLDER'S INFORMATION (as of August 31, 2017) | | | | | |
| NAME AND NATIONALITY | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | |
| 4. Altavision Resources, Inc. Filipino | Common | 451,574,334 | 451,574,334.00 | 4.40% | 451,574,334.00 |
| | | | | | |
| | TOTAL | 451,574,334 | 451,574,334.00 | | |
| 5. Yorkshire Holdings, Inc. Filipino | Common | 255,773,508 | 255,773,508.00 | 2.49% | 255,773,508.00 |
| | | | | | |
| | TOTAL | 255,773,508 | 255,773,508.00 | | |
| 6. Asiagroup Holdings, Inc. Filipino | Common | 220,004,000 | 220,004,000.00 | 2.14% | 220,004,000.00 |
| | | | | | |
| | TOTAL | 220,004,000 | 220,004,000.00 | | |
| 7. Globaland Holdings, Inc. Filipino | Common | 220,004,000 | 220,004,000.00 | 2.14% | 220,004,000.00 |
| | | | | | |
| | TOTAL | 220,004,000 | 220,004,000.00 | | |
| 8. Grand Belair Holdings, Inc. Filipino | Common | 220,004,000 | 220,004,000.00 | 2.14% | 220,004,000.00 |
| | | | | | |
| | TOTAL | 220,004,000 | 220,004,000.00 | | |
| 9. Le Bristol Holdings, Inc. Filipino | Common | 216,100,000 | 216,100,000.00 | 2.10% | 216,100,000.00 |
| | | | | | |
| | TOTAL | 216,100,000 | 216,100,000.00 | | |
| 10. California Orchard Grower' Investments, Inc. Non-Filipino | Common | 120,000,000 | 120,000,000.00 | 1.17% | 120,000,000.00 |
| | | | | | |
| | TOTAL | 120,000,000 | 120,000,000.00 | | |
| SUBTOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 10,045,122,398 | 97.81% | |
| SUBTOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 10,045,122,398.00 |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | |
| <i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i> | | | | | |

**AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | ALLIANCE GLOBAL GROUP, INC. | | | |
|---|-------------------|-----------------------------|--|----------------|--------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 865 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 854 |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Php491,296,962,915 | | | |
| STOCKHOLDER'S INFORMATION (as of August 31, 2017) | | | | | |
| NAME AND NATIONALITY | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | |
| 11. Eastwood Property Holdings, Inc. Filipino | Common | 112,600,000 | 112,600,000.00 | 1.10% | 112,600,000.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 112,600,000 | 112,600,000.00 | | |
| 12. Andrew L. Tan Filipino | Common | 63,684,350 | 63,684,350.00 | 0.62% | 63,684,350.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 63,684,350 | 63,684,350.00 | | |
| 13. Andresons Global, Inc. Filipino | Common | 30,088,596 | 30,088,596.00 | 0.29% | 30,088,596.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 30,088,596 | 30,088,596.00 | | |
| 14. Megaworld Cebu Properties, Inc. Filipino | Common | 10,000,000 | 10,000,000.00 | 0.10% | 10,000,000.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 10,000,000 | 10,000,000.00 | | |
| 15. Kingson U. Sian Filipino | Common | 5,001,100 | 5,001,100.00 | 0.05% | 5,001,100.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 5,001,100 | 5,001,100.00 | | |
| 16. Lucio W. Yan &/or Clara Y. Yan Filipino | Common | 1,000,000 | 1,000,000.00 | 0.01% | 1,000,000.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 1,000,000 | 1,000,000.00 | | |
| 17. First Centro, Inc. Filipino | Common | 364,200 | 364,200.00 | 0.00% | 364,200.00 |
| | | | | | |
| | | | | | |
| | TOTAL | 364,200 | 364,200.00 | | |
| SUBTOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 10,267,860,644.00 | 99.99% | 10,267,860,644.00 |
| SUBTOTAL AMOUNT OF PAID-UP CAPITAL | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | |

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | ALLIANCE GLOBAL GROUP, INC. | | | |
|--|-------------------|-----------------------------|--|----------------|--------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 865 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 854 |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Php491,296,962,915 | | | |
| STOCKHOLDER'S INFORMATION (as of August 31, 2017) | | | | | |
| NAME AND NATIONALITY | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | |
| 18. Jianhua Su Chinese | Common | 202,500 | 202,500.00 | 0.00% | 202,500.00 |
| | | | | | |
| | TOTAL | 202,500 | 202,500.00 | | |
| 19. American Wire & Cable Co. Inc. Filipino | Common | 200,000 | 200,000.00 | 0.00% | 200,000.00 |
| | | | | | |
| | TOTAL | 200,000 | 200,000.00 | | |
| 20. Ching Bun Teng Filipino | Common | 150,000 | 150,000.00 | 0.00% | 150,000.00 |
| | | | | | |
| | TOTAL | 150,000 | 150,000.00 | | |
| 21. OTHERS (845 stockholders) | Common | 1,414,835 | 1,414,835.00 | 0.01% | 1,414,835.00 |
| | | | | | |
| | TOTAL | 1,414,835 | 1,414,835.00 | | |
| -NOTHING FOLLOWS- | | | | | |
| | | | | | |
| | TOTAL | | | | |
| | | | | | |
| | | | | | |
| | TOTAL | | | | |
| | | | | | |
| | | | | | |
| | TOTAL | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 10,269,827,979.00 | 100% | 10,269,827,979.00 |
| | | | TOTAL AMOUNT OF PAID-UP CAPITAL | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | |

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|--|---|---|
| CORPORATE NAME: ALLIANCE GLOBAL GROUP, INC. | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | 6,808,628,049.00 | N.A. | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | 11,138,381,890.00 | N.A. | |
| 1.3 LOANS/ CREDITS/ ADVANCES | 2,520,255,783.00 | N.A. | |
| 1.4 GOVERNMENT TREASURY BILLS | N.A. | N.A. | |
| 1.5 OTHERS | N.A. | N.A. | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| N.A. | N.A. | N.A. | |
| 3. TREASURY SHARES | N.A. | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
| | | N.A. | N.A. |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR Php84,856,758,645 | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | N.A. | N.A. | |
| 5.2 STOCK | N.A. | N.A. | |
| 5.3 PROPERTY | N.A. | N.A. | |
| TOTAL | | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| N.A. | N.A. | N.A. | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | Certificate of Permit to Offer Securities for Sale (3,600,000,000 common shares) | N.A. | N.A. |
| DATE ISSUED: | 6-Jun-07 | N.A. | N.A. |
| DATE STARTED OPERATIONS: | 6-Jun-07 | N.A. | N.A. |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| Php525,000 | 8 | 28,879 | 40,263 |

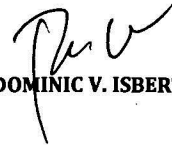
NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, DOMINIC V. ISBERTO CORPORATE SECRETARY OF ALLIANCE GLOBAL GROUP, INC.
DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS AMENDED GENERAL INFORMATION SHEET WHICH
INFORMATION SHEET WHICH CONSISTS OF THIRTEEN (13) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO
THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION
HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.


I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON
OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN
THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF 08 JUN 2018 IN MAKATI CITY


DOMINIC V. ISBERTO

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON
~~08 JUN 2018~~ AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS SSS IDENTIFICATION NO.

NOTARY PUBLIC FOR
Notarial Commission No.
Commission expires on December
Roll of Attorney Number
PTR No.
IBP No.
Office Address:


ATTY. RAYMOND A. PANG
COMMISSION NO. M-277
NOTARY PUBLIC FOR MAKATI CITY
UNTIL DECEMBER 31, 2018
NO. 15 J.P. RIZAL EXTN. COR. TANGULE ST
COMEMBO, MAKATI CITY
SC Roll No. 62179/04-26-2013
IBP NO. 022957/01-04-2018/Pasig City
PTR NO MKT-6614630, 01-03-2018/MAKATI CITY
MCLE Compliance No. V-0004514/10-31-2014

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