

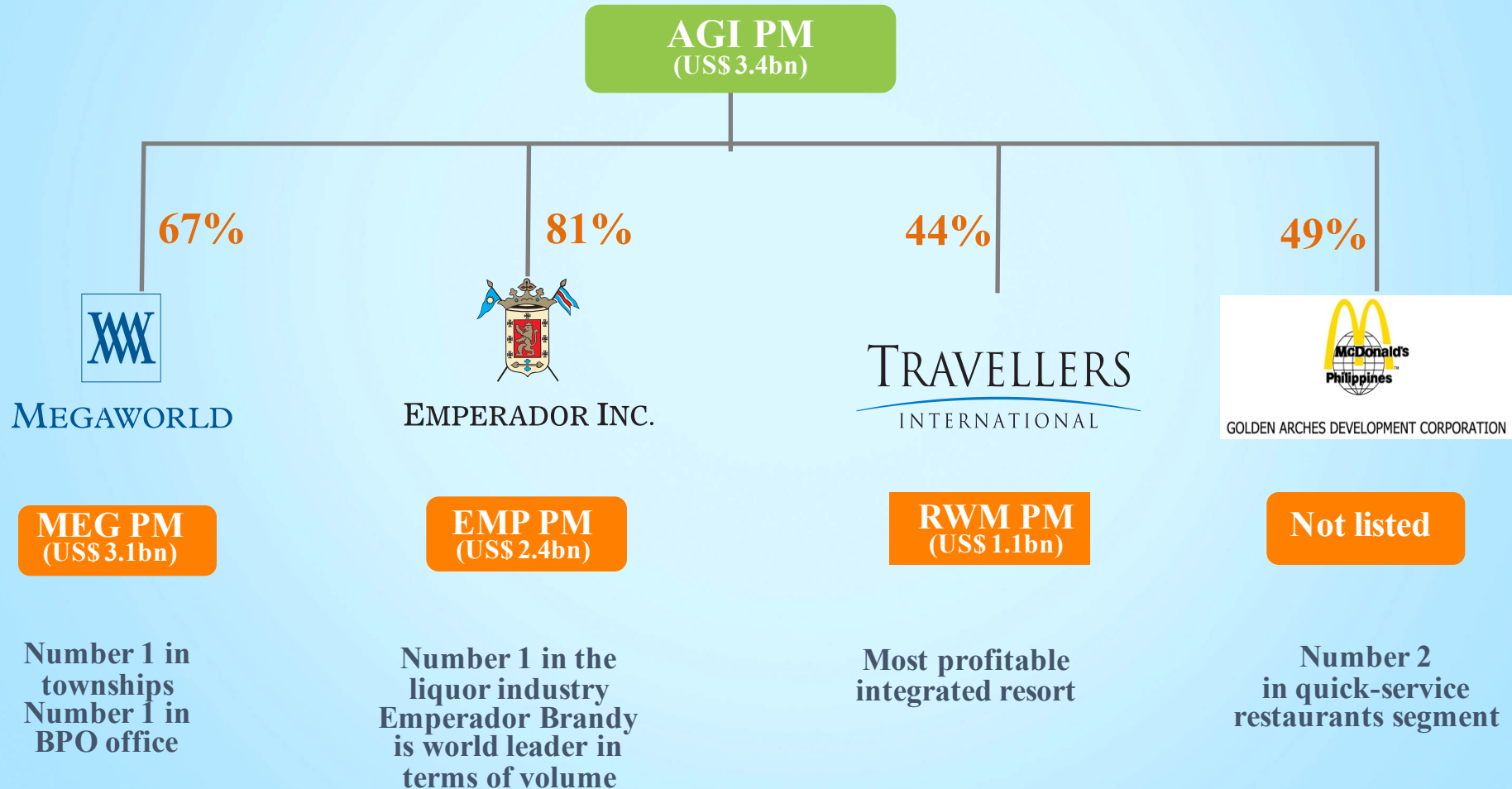


**BURSTS OF
INNOVATION
ALLIANCE GLOBAL
GROUP INC**

**2016 ANNUAL
STOCKHOLDERS' MEETING**

September 29, 2016

AGI Group Structure

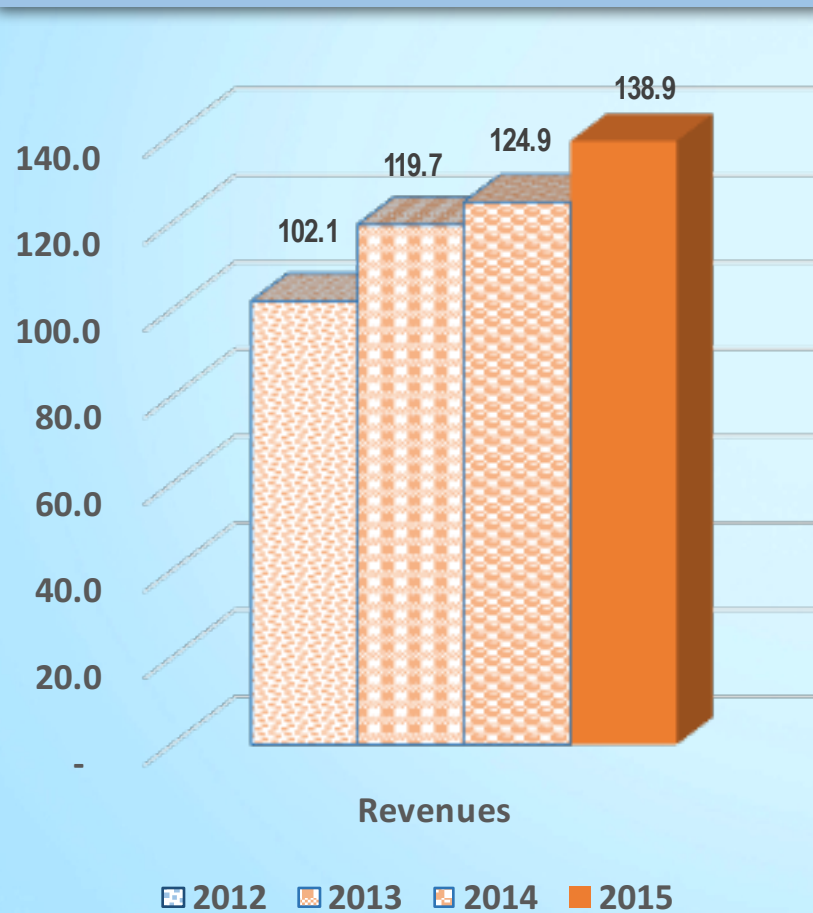
 ALLIANCE GLOBAL

- AGI posted record performance in 2015.
- All units maintained key positions in respective sectors:
 - ✓ MEG – leader in township development, BPO-driven office segment.
 - ✓ EMP – dominates liquor market.
 - ✓ RWM – most profitable integrated resort.
 - ✓ GADC – strong position in the QSR segment.
 - ✓ AGI – leading player in the hotel industry.
- Unrelenting expansion to secure future growth.
- Aggressive domestic growth strategy aligned with the government's thrust.
- Expanding global presence.
- Healthy balance sheet.

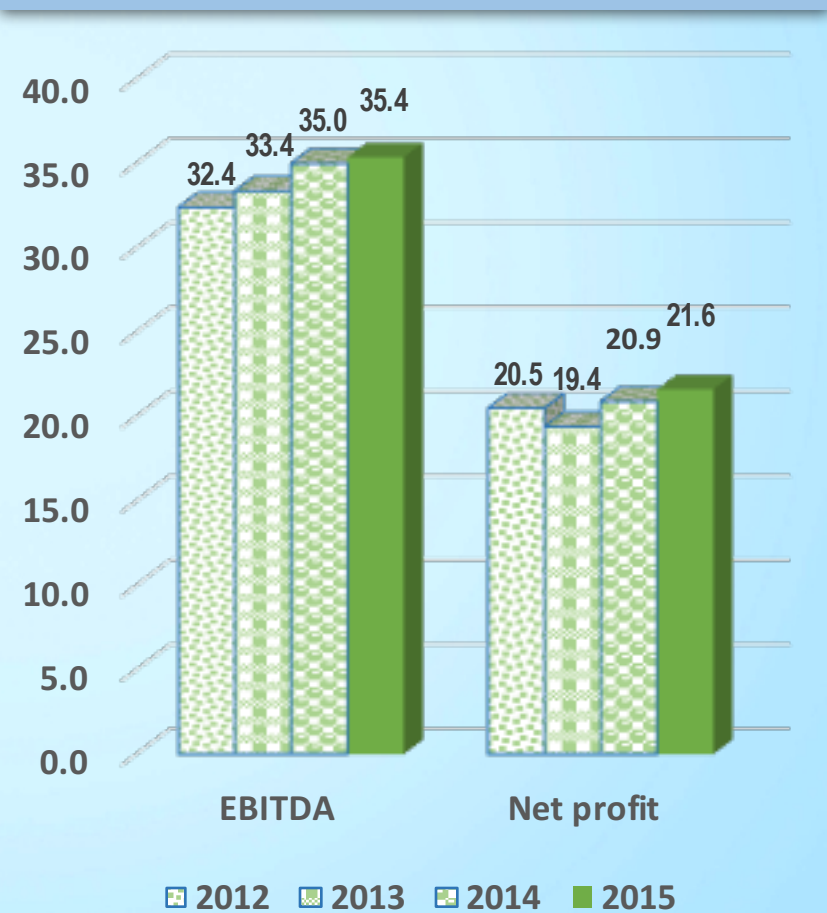
Alliance Global Group Inc.
2015 Performance Review

AGI: Posting record core performance ALLIANCEGLOBAL

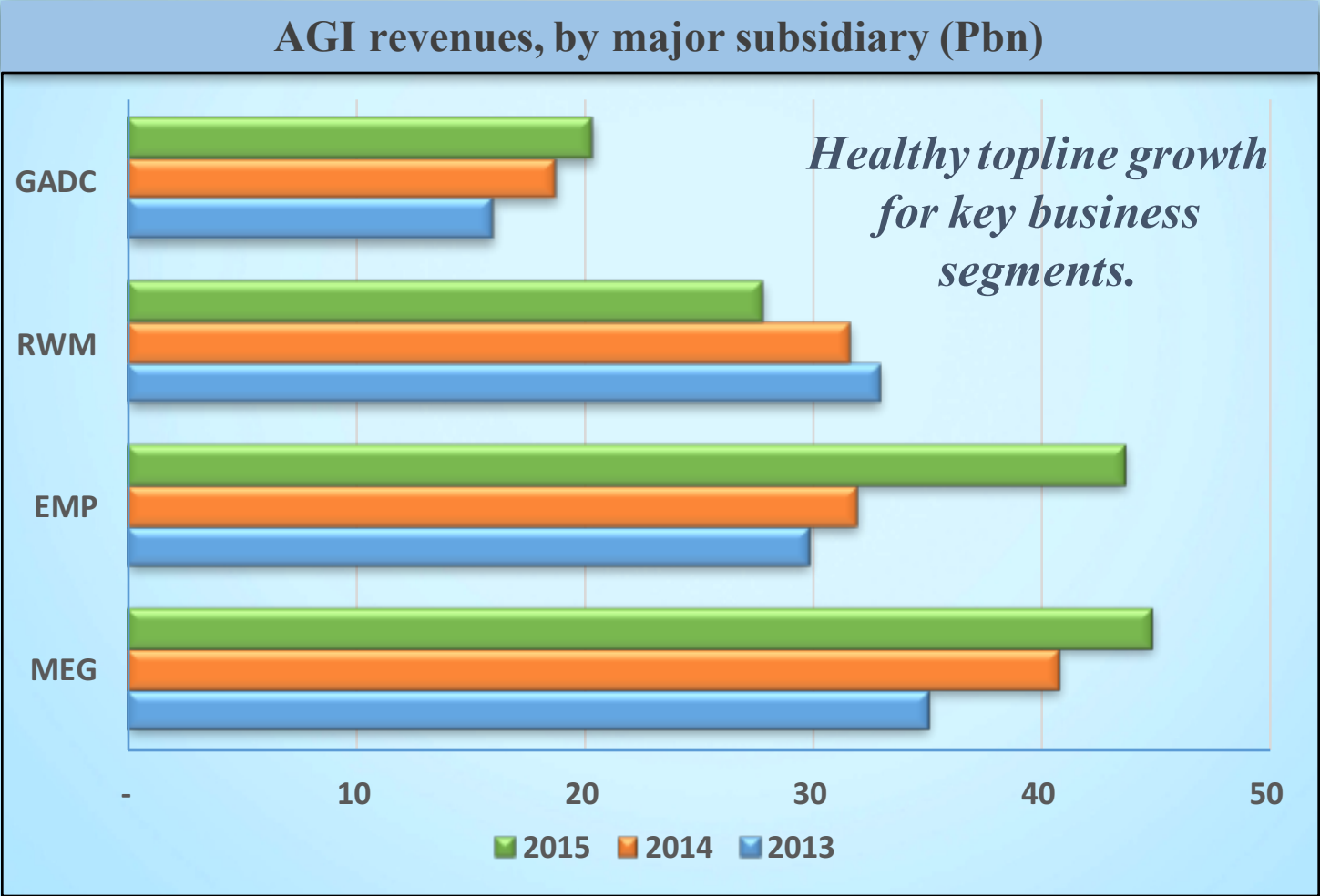
AGI Revenues (Pbn)



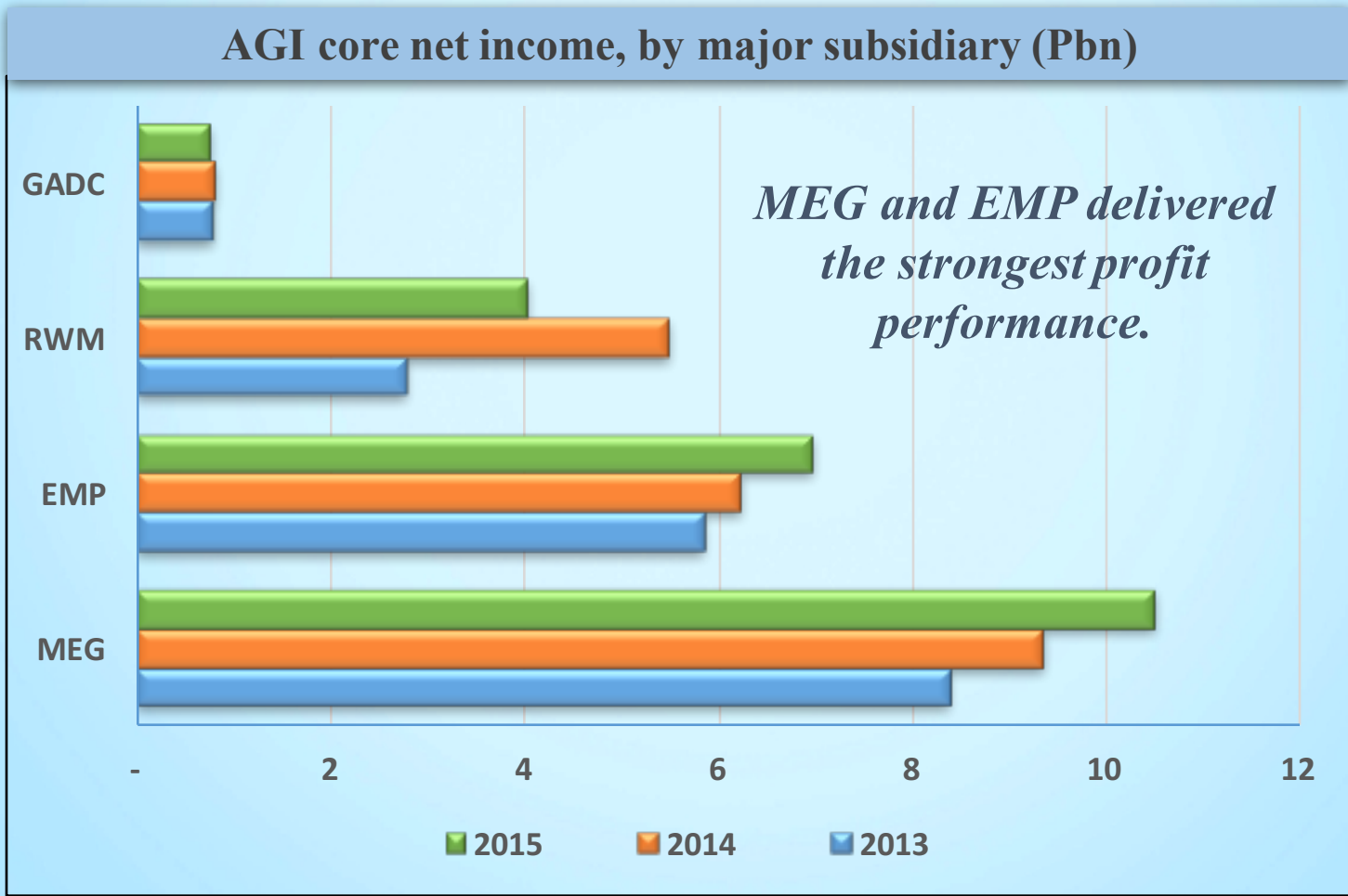
AGI EBITDA and Core Profit (Pbn)



Revenues by key subsidiaries

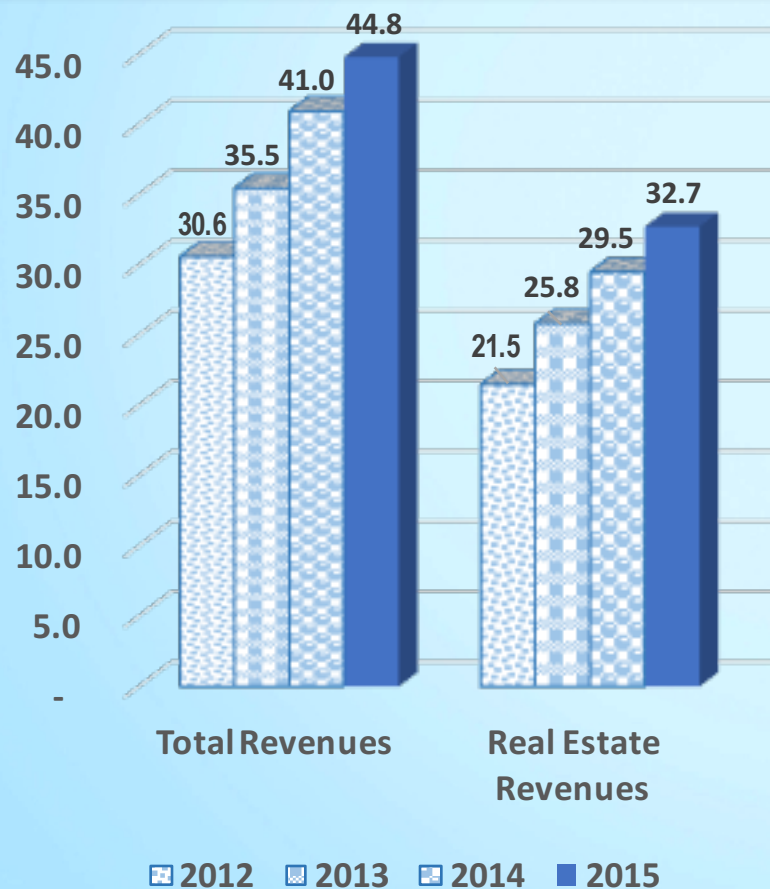


Net income by key subsidiaries

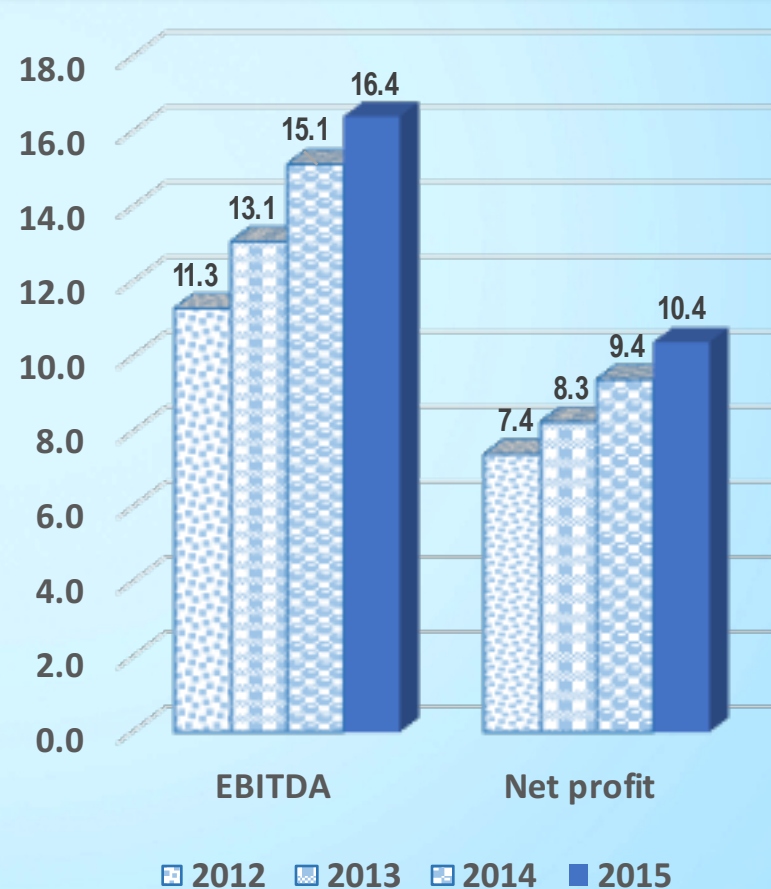


MEG: Steady growth momentum

MEG Total Revenues and Real Estate Revenues (Pbn)

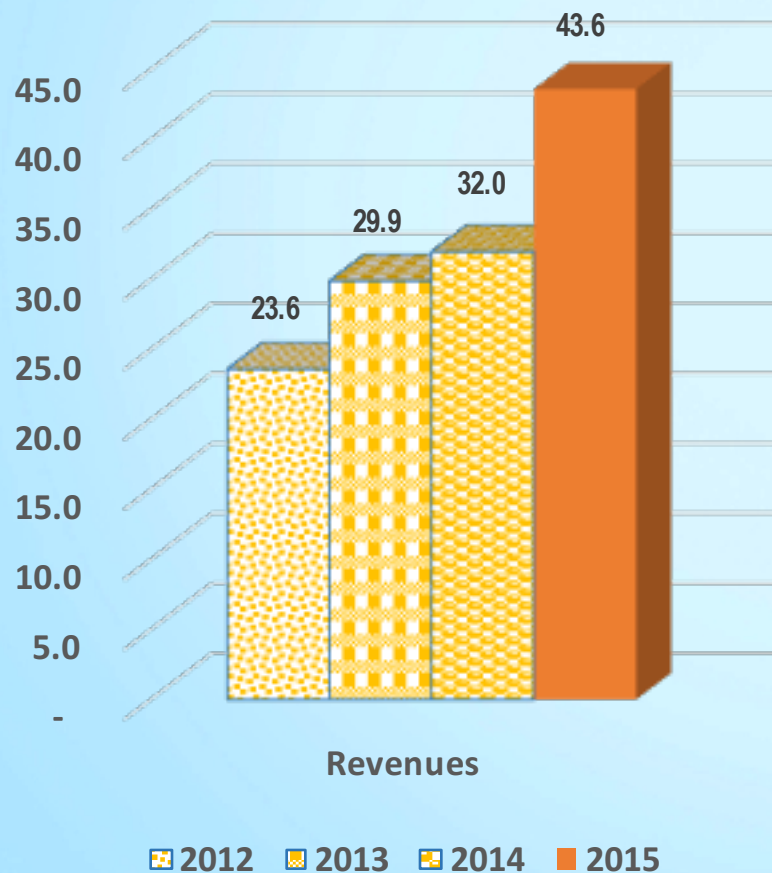


MEG EBITDA and Core Net Profit (Pbn)

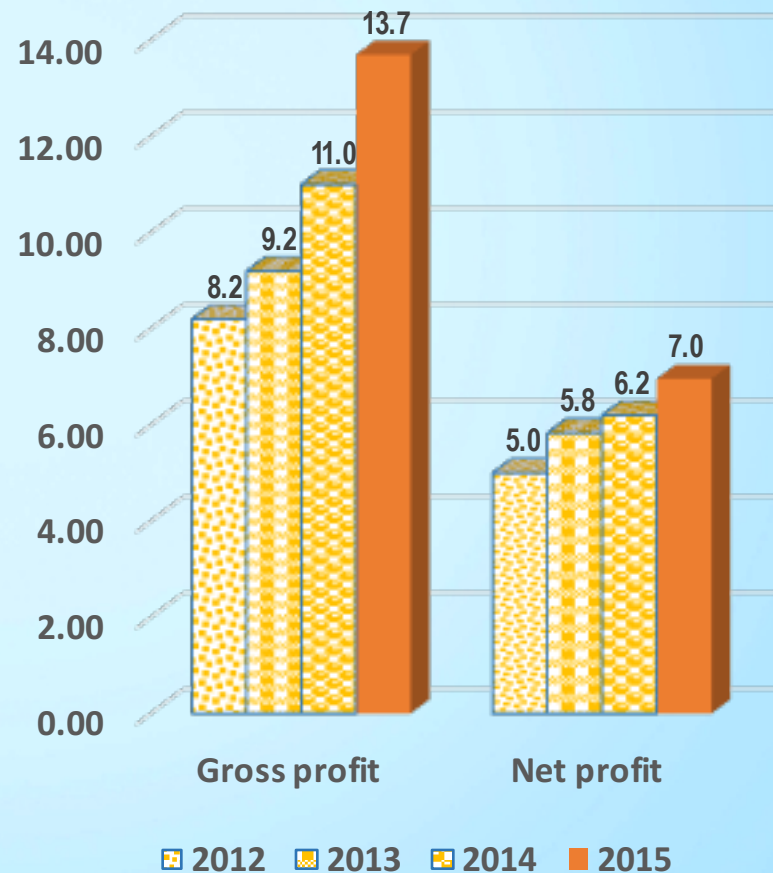


EMP: Boosted by acquisition

EMP Revenues (Pbn)

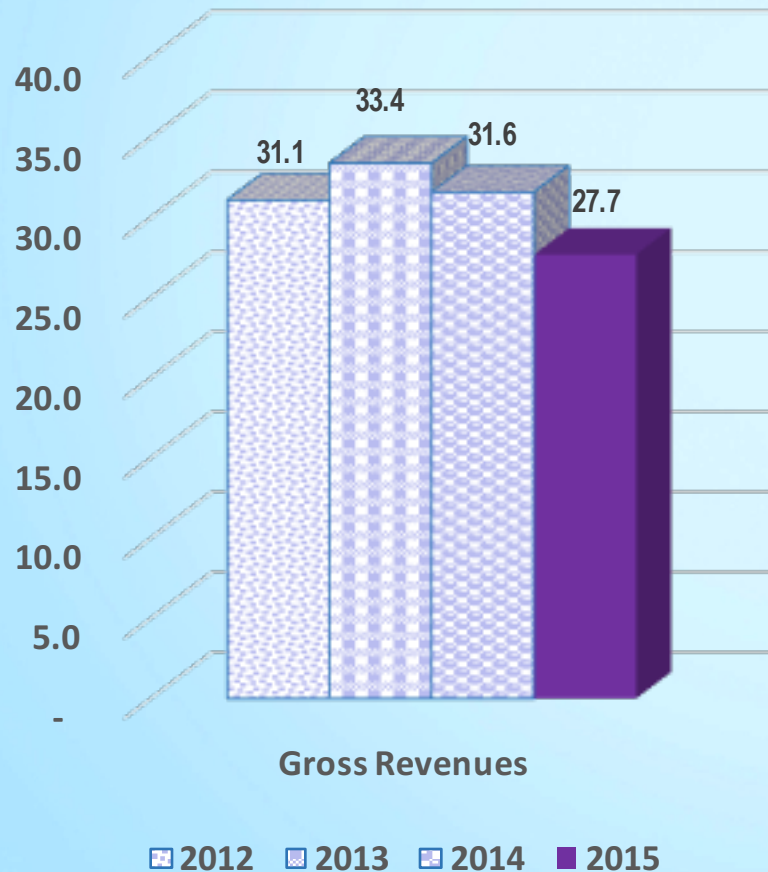


EMP Gross Profit and Net Profit (Pbn)

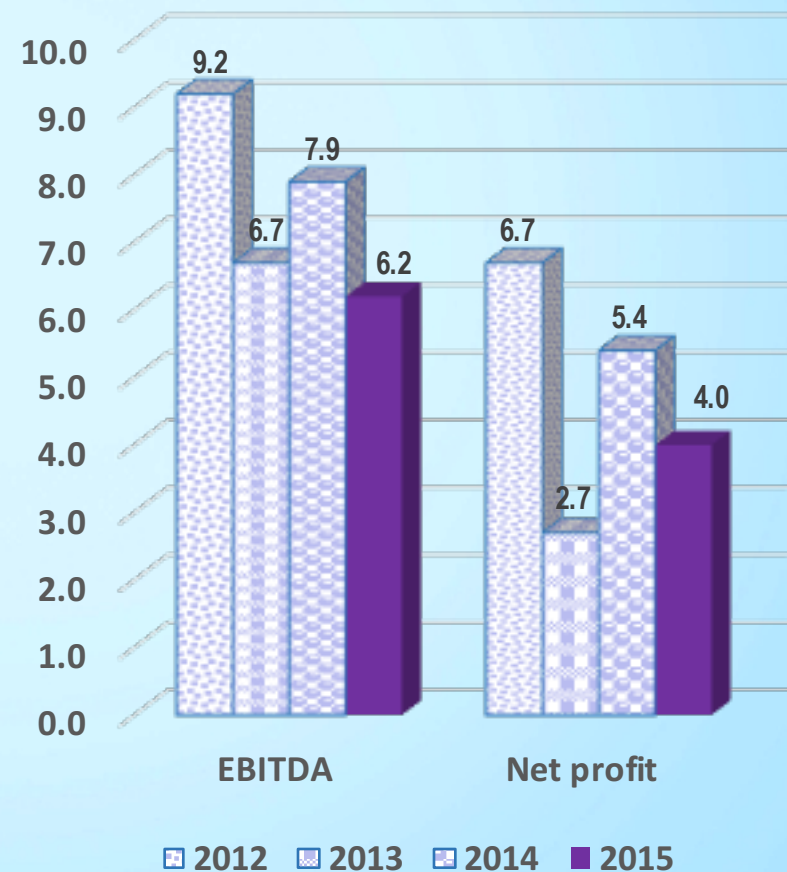


RWM: Maintaining profitability amidst a challenging environment

RWM Gross Revenues (Pbn)

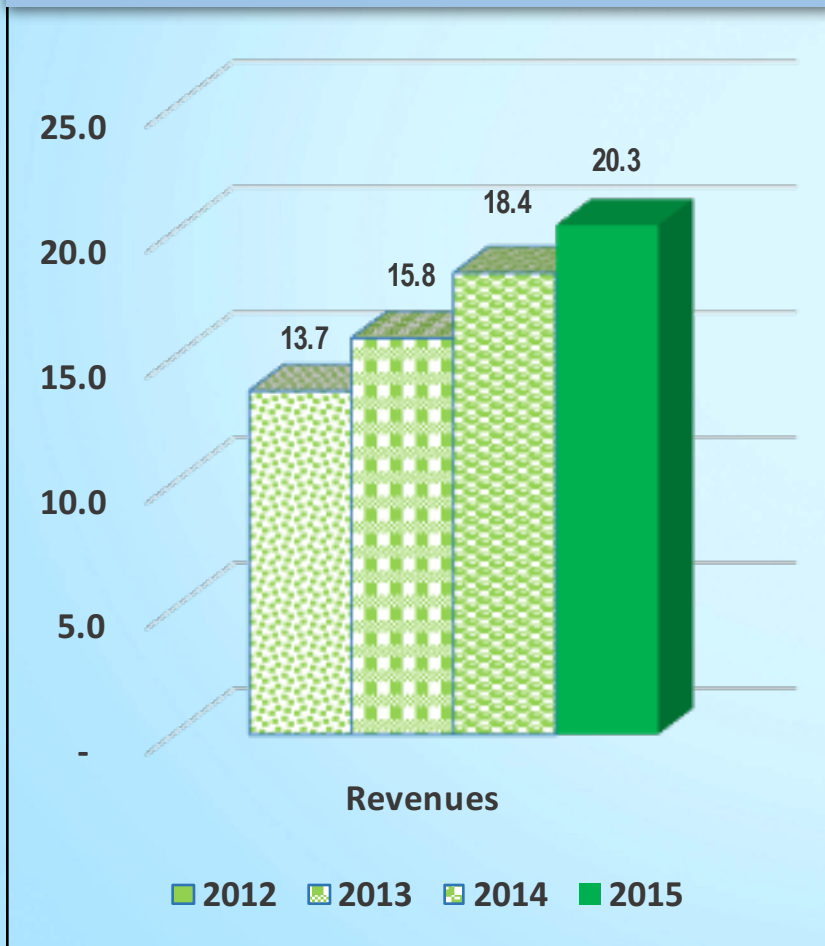


RWM EBITDA and Net Profit (Pbn)

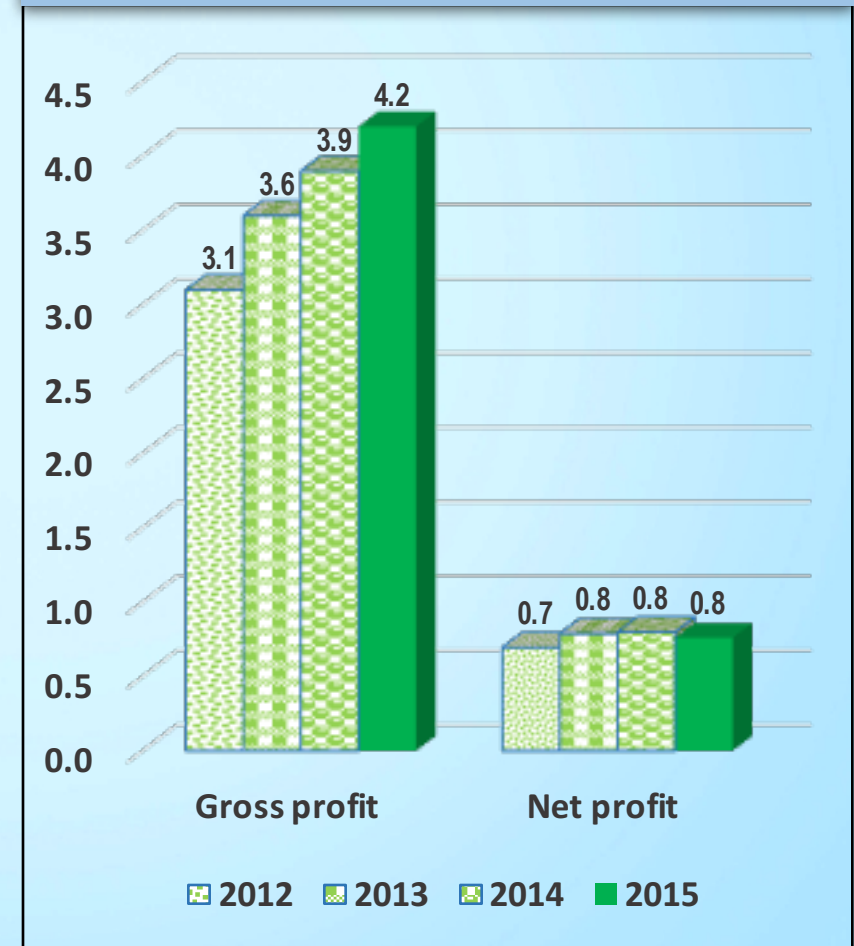


GADC: Growth supported by store expansion program

GADC Revenues (Pbn)

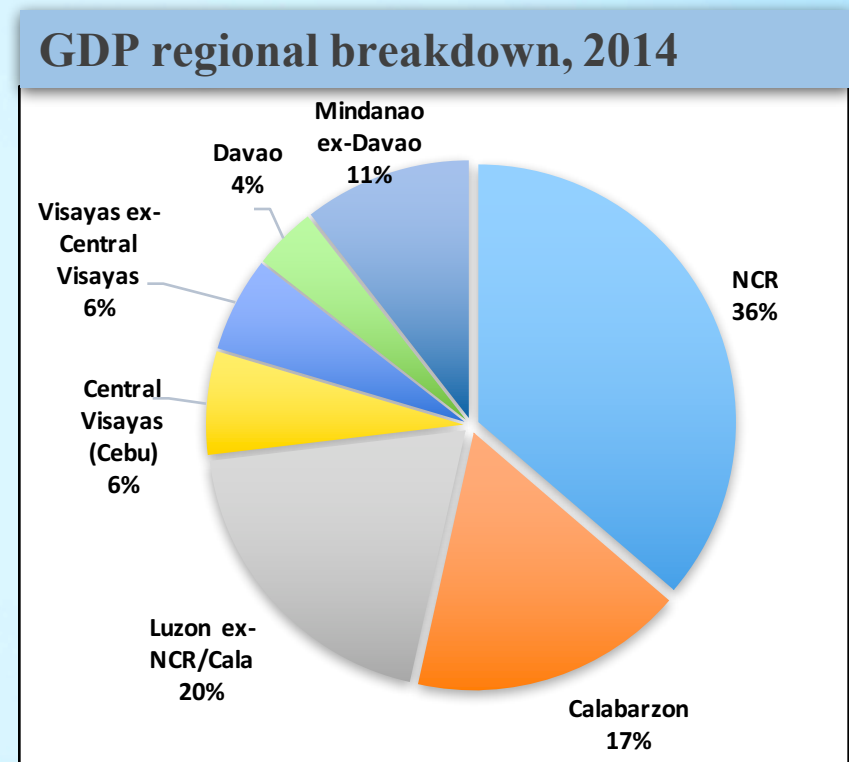


GADC Gross Profit and Net Profit (Pbn)



Alliance Global Group Inc.
Growth Initiatives

- Going for inclusive growth.
- Accelerating infrastructure spending and addressing PPP bottlenecks.
- Further growing the tourism sector.



Source: Philippine Statistical Authority.

“In the field of tourism, we shall construct more access roads and tourism gateways to service centers and tourist sites.”

-President Rodrigo R. Duterte



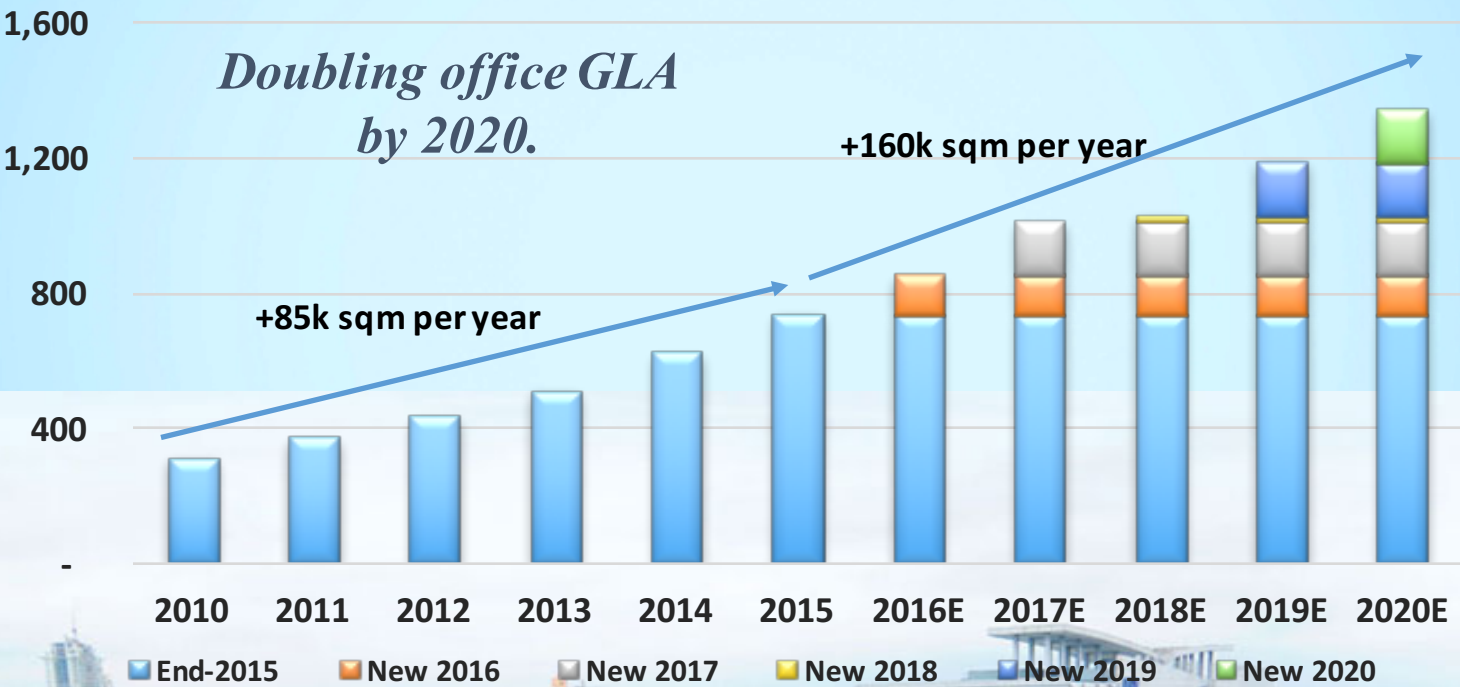
AGI's domestic growth strategy is closely aligned with the planned undertakings of the Duterte Administration.





Maintaining MEG's lead in the BPO office segment

Office gross leasable area (in '000 sqm)





Continuing pursuit of AGI's tourism development projects



*From
3,000
room keys*



*To 12,000
room keys
By 2020*

AGI aims to reinforce its lead position in the hotel industry.



Marriott Hotel
Newport City



Richmonde Hotel
Iloilo Business Park



Twin Lakes
Tagaytay



Oceanway Residences
Boracay Newcoast



Further growing MEG's lifestyle malls

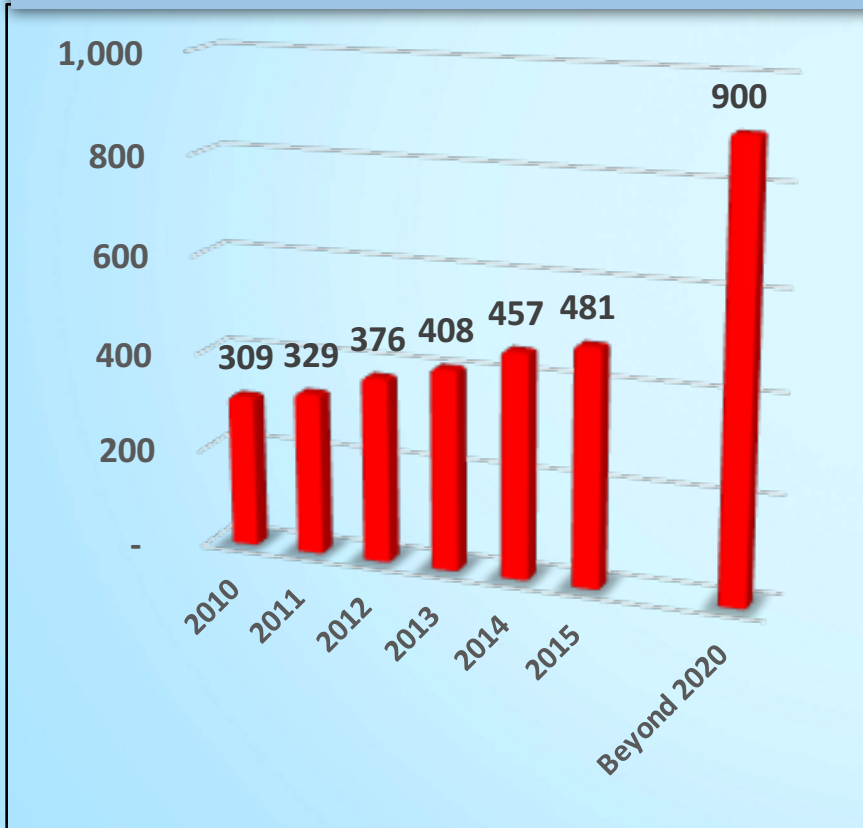
Mall gross leasable area (in '000 sqm)





Adding more McDonald's stores throughout the country

Number of McDonald's stores



GADC to open 400 new stores to grow the McDonald's network to 900 branches.



**FIRST FOR THE
FILIPINO FAMILY**

Pursuing expansion of MEG's townships...

5 ha
50 ha
34.5 ha

Forbes Town Center



McKINLEY HILL



MCKINLEY WEST

EASTWOOD CITY

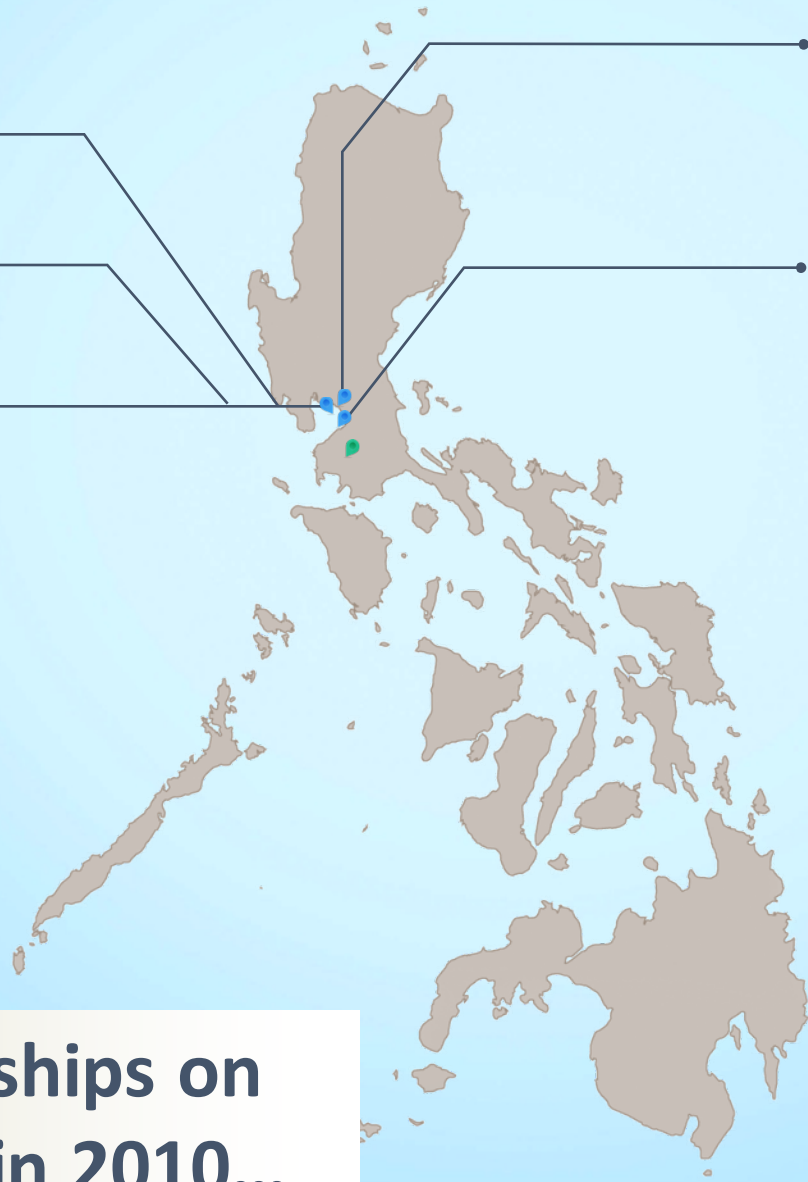
18.5 ha



NEWPORT CITY

25 ha

From 5 townships on
133 hectares in 2010...





...all over the Philippines

ALLIANCE GLOBAL



...to 21 townships on 3,064 hectares today.

Megaworld
GERI
Suntrust

*Launched in 2016

Growing EMP's distribution network throughout the country

ALLIANCE GLOBAL



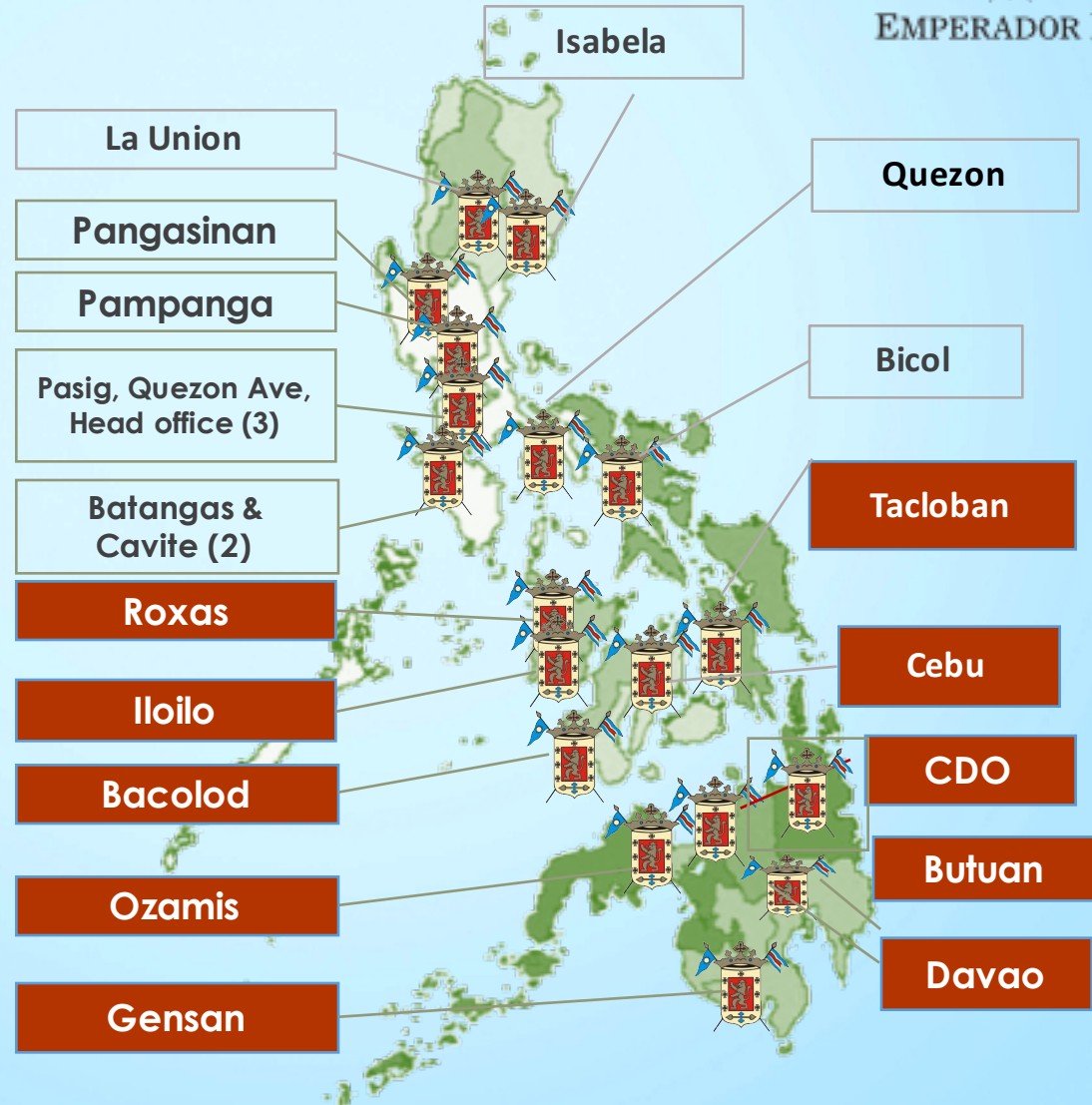
EMPERADOR INC.

21 Sales Offices Nationwide

Competitive edge:
distribution strength across
the archipelago

Robust sales & distribution
coverage of ~111,000
accounts nationwide

~100,000 sari-sari stores all
over the country





AGI is undertaking a globalization strategy through Emperador, now a true global player in the spirits sector.



Expanding EMP's global footprint thru Whyte & Mackay, Fundador ALLIANCE GLOBAL





Widening market reach for Emperador Brandy

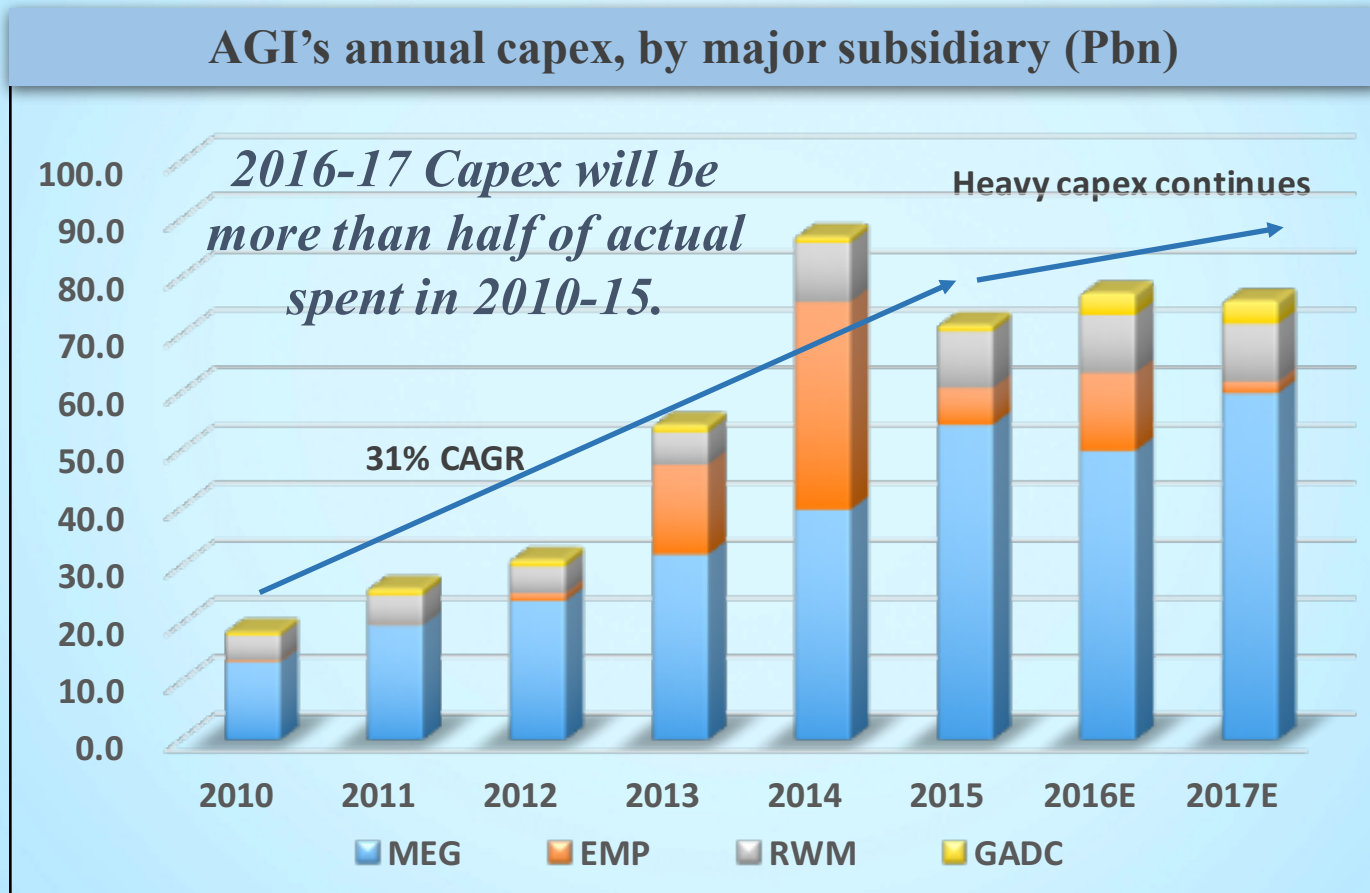
 ALLIANCE GLOBAL



Emperador Brandy is now exported to 40 countries across Asia, North America, Europe, Africa and the Middle East.



AGI's capex program remains aggressive



E - Estimated.

Despite this, AGI's net debt/equity at 25% is among the lowest vs peer listed Philippine conglomerates.

“We have already laid out the foundation and made significant investments across all our business segments, both here and abroad, in order to future-proof our growth.”

-AGI Chairman Andrew L. Tan



MEGAWORLD



EMPERADOR INC.



Renata World
MANILA



Thank you.