



ALLIANCE GLOBAL GROUP, INC.

7th Floor, 1880 Eastwood Avenue
Eastwood City CyberPark
188 E. Rodriguez Jr. Avenue
Bagumbayan, 1110 Quezon City
Tel. Nos. 709-2038-41
Fax Nos. 709-1966

13 April 2014

Disclosure Department
Philippine Stock Exchange, Inc.
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

We are submitting to you the report on the Computation of Public Ownership as of 31 March 2013.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Dina Inting', written over a faint rectangular stamp.

Dina Inting
First Vice President for Finance &
Corporate Information Officer

ALLIANCE GLOBAL GROUP, INC.
Computation of Public Ownership Level as of March 31, 2013

Number of Issued Shares	10,269,827,979
Less: Number of Treasury Shares (if any)	0

Number of Outstanding Shares **10,269,827,979**

Less:

	% to total Outstanding Shares	Number of Shares
Directors		
Andrew L. Tan		
Direct	3.33%	341,684,350
Sergio R. Ortiz-Luis, Jr.		
Direct	0.00%	1
Winston S. Co		
Direct	0.00%	2,728
Kingson U. Sian		
Direct	0.05%	5,001,100
Kevin Andrew I. Tan		
Direct	0.00%	1
Katherine L. Tan		
Direct	0.00%	1
Alejo Villanueva, Jr.		
Direct	0.00%	1
Sub-total	3.38%	346,688,182

Officers

Kingson U. Sian (President)	*	(presented under "Directors")
Katherine L. Tan (Treasurer)	(presented under "Directors")	
Dominic V. Isberto (Corporate Secretary)	0.00%	0
Dina Inting (FVP-Finance)		
Direct	0.00%	2,758
Rolando D. Siatela (Asst.Corp.Sec)		
Direct	0.00%	0
Sub-total	0.00%	2,758

Principal Stockholders

The Andresons Group, Inc.		
Direct	38.412%	3,944,826,194
Yorkshire Holdings, Inc.		
Direct	2.49%	255,773,508
Indirect (thru Altavision Resources, Inc.)	4.40%	451,574,334
Indirect (thru Asiagroup Holdings, Inc.)	2.14%	220,004,000
Indirect (thru Globaland Holdings, Inc.)	2.14%	220,004,000
Indirect (thru Grand Belair Holdings, Inc.)	2.14%	220,004,000
Indirect (thru Le Bristol Holdings, Inc.)	2.10%	216,100,000

Affiliates

First Centro, Inc.		
Direct	0.004%	364,200
Forbes Town Properties & Holdings, Inc.		
Direct	0.000%	10,000,000
Eastwood Property Holdings, Inc.		
Direct	1.096%	112,600,000
Andresons Global, Inc.		
Direct	0.293%	30,088,596
California Orchard Growers' Investment, Inc.		
Direct	1.168%	120,000,000

Sub-total	56.392%	5,801,338,832
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TOTAL	59.768%	6,148,029,772	6,148,029,772
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Total Number of Shares Owned by the Public	<u><u>4,121,798,207</u></u>
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ALLIANCE GLOBAL GROUP, INC.
PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

4,121,798,207 shares
10,269,827,979 shares

40.14%

Number of Issued and Outstanding Shares	=	10,269,827,979
Number of Outstanding Shares	=	10,269,827,979
Number of Treasury Shares	=	0
Number of Listed Shares	=	10,109,827,979
Number of Foreign-Owned Shares	=	3,579,491,906
Foreign Ownership Level (%)	=	34.85%
Foreign Ownership Limit (%)	=	40%
Number of Stockholders	=	884
Number of Shareholders owning at least one Board Lot each	=	862

Note: As of 03/31/13