

A S O 9 3 - 7 9 4 6

S.E.C. Registration Number

A L L I A N C E G L O B A L  
G R O U P , I N C .

(Company's Full Name)

7 / F 1 8 8 0 E A S T W O O D A V E N U E  
E A S T W O O D C I T Y C Y B E R P A R K  
B A G U N B A Y A N Q U E Z O N C I T Y

(Business Address: No. Street City/ Town/ Province)

**DINA D.R. INTING**

Contact Person

**8709-2038 to 41**

Company Telephone Number

**1 2**

Month

**3 1**

Day

Fiscal Year

**S E C F O R M 1 7 - C**

FORM TYPE

**06**

Month

**3rd Thurs.**

Day

*Certificate of Permit to Offer Securities for Sale*

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **08 May 2024**  
Date of Report
2. SEC Identification No: **ASO93-7946**      3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**  
Exact name of issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)  
Industry classification code
7. **7<sup>th</sup> Floor, 1880 Eastwood Avenue, Eastwood City CyberPark  
E. Rodriguez, Jr. Avenue, Bagumbayan  
Quezon City, Metro Manila, Philippines, 1110**  
Address of issuer's principal office
8. **(632) 8709-2038 to 41**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
<b>Common</b>	<b>8,974,502,679</b>
<b>Treasury</b>	<b>1,295,325,300</b>

10. Item 9 (b)

On 08 May 2024, AGI purchased Megaworld Corporation's 35,269,800 shares in Alliance Global Group, Inc. (the "AGI") at the price of Php9.70 per share through the open market. Megaworld Corporation is a subsidiary of AGI and the purchase was made pursuant to its share buy-back program. Attached are the PSE Disclosure Form 10-1 - Acquisition or Disposition of Shares by Subsidiaries/Affiliates, and the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that were filed by the Corporation with the PSE.

**S I G N A T U R E**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALLIANCE GLOBAL GROUP, INC.**

By:

  
**DINA D.R. INTING**

*Chief Financial Officer, Compliance Officer  
and Corporate Information Officer*

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

May 8, 2024

2. SEC Identification Number

ASO93-7946

3. BIR Tax Identification No.

003-831-302-000

4. Exact name of issuer as specified in its charter

Alliance Global Group, Inc.

5. Province, country or other jurisdiction of incorporation

Metro Manila

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue,  
Bagumbayan, Quezon City, Metro Manila, Philippines  
Postal Code  
1110

8. Issuer's telephone number, including area code

(632) 8709-2038 to 41

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	8,939,232,879
Treasury	1,330,595,100

11. Indicate the item numbers reported herein

Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**Alliance Global Group, Inc.**  
**AGI**

**PSE Disclosure Form 10-1 - Acquisition or Disposition of Shares  
by Subsidiaries/Affiliates**  
**Reference: Section 10 of the Revised Disclosure Rules**

**Subject of the Disclosure**

AGI acquires Megaworld Corporation's (MEG) shares in AGI pursuant to its Share Buy-Back program.

**Background/Description of the Disclosure**

On 08 May 2024, AGI purchased MEG's 35,269,800 common shares in AGI at the price of Php9.70 per share from the open market. MEG is a subsidiary of AGI and the purchase was made pursuant to AGI's Share Buy-Back program. The disposition divests MEG of its shares in AGI.

<b>Name of subsidiary and/or affiliate</b>	Megaworld Corporation
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<b>Nature of relationship with Issuer</b>	Subsidiary
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**Details of the Transaction**

Date of Transaction	Number of Shares Acquired	Number of Shares Disposed	Price Per Share
May 8, 2024	-	35,269,800	9.70

<b>Total number of shares held by the subsidiary and/or affiliate after transaction</b>	0
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<b>Percentage to total outstanding shares</b>	0
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**Other Relevant Information**

A separate Share Buy-Back Transaction disclosure (PSE Disclosure Form 9-1) has been submitted by AGI for the said transaction.

**Filed on behalf by:**

<b>Name</b>	Alan Quintana
<b>Designation</b>	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
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1. Date of Report (Date of earliest event reported)

May 8, 2024

2. SEC Identification Number

ASO93-7946

3. BIR Tax Identification No.

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4. Exact name of issuer as specified in its charter

Alliance Global Group, Inc.

5. Province, country or other jurisdiction of incorporation

Metro Manila

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**Alliance Global Group, Inc.**  
**AGI**

**References: Section 9 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Share Buy-Back Transactions

**Background/Description of the Disclosure**

Pursuant to the Corporation's buy-back program, the Corporation purchased from the open market on 08 May 2024, a total of 35,269,800 shares at the price of Php9.70 per share.

**Type of Securities**

- Common
- Preferred     N/A
- Others         N/A

**Details of Share Buy-Back Transaction(s)**

Date of Transaction	Number of Shares Purchased	Price Per Share
May 8, 2024	35,269,800	9.70
	35,269,800	

**Effects on Number of Shares**

	Before	After
<b>Outstanding Shares</b>	8,974,502,679	8,939,232,879
<b>Treasury Shares</b>	1,295,325,300	1,330,595,100

<b>Cumulative Number of Shares Purchased to Date <sup>1</sup></b>	709,992,600
<b>Total Amount Appropriated for the Buy-Back Program</b>	Php9,000,000,000.00
<b>Total Amount of Shares Repurchased</b>	Php8,131,745,660.00

**Other Relevant Information**

The Cumulative Number of Shares Purchased to Date and the Total Amount of Shares Repurchased are based on Corporation's buy-back program which commenced on October 08, 2021.

Please refer to the disclosure dated 13 June 2023 on the increase in the amount appropriated and the extension of the period to implement the buy-back program.

<sup>1</sup> From the date when the share buy-back program commenced.

**Filed on behalf by:**

<b>Name</b>	Alan Quintana
<b>Designation</b>	Corporate Secretary