

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 18, 2024
2. SEC Identification Number
ASO93-7946
3. BIR Tax Identification No.
003-831-302-000
4. Exact name of issuer as specified in its charter
Alliance Global Group, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue,
Bagumbayan, Quezon City, Metro Manila, Philippines
Postal Code
1110
8. Issuer's telephone number, including area code
(632) 8709-2038 to 41
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	8,928,719,979
Treasury	1,341,108,000
11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Alliance Global Group, Inc.

AGI

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: "AGI TO SPEND P75B THIS YEAR TO SUSTAIN GROWTH PLANS"

Background/Description of the Disclosure

Please see the attached Press Release.

Other Relevant Information

This disclosure is amended to include the following disclaimer.

DISCLAIMER: This material contains certain "forward-looking statements". These forward-looking statements can generally be identified by use of statements that include words or phrases such as Alliance Global Group, Inc. (AGI) or its management "believes", "expects", "anticipates", "intends", "plans", "projects", "foresees", and other words or phrases of similar import. Similarly, statements that describe AGI's objectives, plans, and goals are also forward-looking statements. All forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Nothing in this material is or should be relied upon as a promise or representation of the future. The forward-looking statements included herein are made only as of the date of this material. Unless required by regulation, AGI undertakes no obligation to update such forward-looking statements publicly to reflect subsequent events or circumstances. The delivery of this material shall not, under any circumstance, create any implication that the information contained or referred to in this material is accurate as of any time subsequent to the date hereof.

Filed on behalf by:

Name	Alan Quintana
Designation	Corporate Secretary

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10. Item 9 (b)
Please see the attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:


DINA D.R. INTING

*Chief Financial Officer, Compliance Officer and
Corporate Information Officer*



AGI TO SPEND P75B THIS YEAR TO SUSTAIN GROWTH PLANS

MANILA, Philippines, July 18, 2024— Alliance Global Group Inc. (AGI), the holding company of tycoon Dr. Andrew L. Tan, is embarking on another heavy capital spending this year as part of its commitment to sustain its recent growth pace. The conglomerate is allocating capital expenditure (CAPEX) this year of P75-billion, an increase of 19% from its actual spend of P63-billion in 2023. The budget also reflects an eight-year high since the P77-billion capital investments in 2016.

AGI's planned capital spending is aimed at ensuring its premier positioning across its diversified business segments, affirming AGI's position as the country's premium lifestyle conglomerate.

"AGI remains steadfast and dedicated to driving growth across all its business segments, mindful of its goal to elevate global consumer preferences through aspirational product offerings," says AGI President and Chief Executive Officer (CEO) Kevin L. Tan during the conglomerate's annual stockholders' meeting held this morning.

AGI has varied interests spanning real estate developments through property giant Megaworld Corporation; spirits manufacturing through Emperador Inc.; leisure, entertainment, and hospitality through Travellers International Hotel Group, Inc.; and, quick service restaurants through Golden Arches Development Corporation (GADC), popularly known as McDonald's Philippines, which has a long-term partnership with AGI and is led by its Chairman and Founder George Yang.

The bulk of Group capex, or about P55-billion, will be allocated for Megaworld, which intends to expand its real estate portfolio to 35 townships this year with the launch of new developments, mostly outside of Metro Manila, that should serve as its sources of growth in the future.

Part of the spend is also intended for its residential and hotel projects, with the latter mainly located in Iloilo and Boracay. It is likewise undertaking the development of new lifestyle malls in Boracay, Cavite, and Pampanga, as well as the construction of premium office buildings in Iloilo City, Bacolod, and Pampanga. This is part of the company's plans to bring the combined gross leasable space for its office and mall developments across the country to 3 million square meters by 2030, particularly in Pampanga, Bulacan, Bacolod, Iloilo, and Davao.

Another P10-billion will be used by Travellers International for its ongoing expansion projects, mainly within its Newport World Resorts complex in Pasay City. The company is currently refurbishing the Newport Mansion, a new hospitality haven that will feature all-suite rooms, garden villas, and bay suites. Part of its capex will also be utilized for the development of the commercial area in Westside City, including the construction of the Grand Opera House, theaters, and cinemas.

Emperador will utilize P6.5-billion for the ongoing expansion of its whisky operations under Whyte and Mackay. The company is set to double the production capacity of the Dalmore Distillery before the end of the year. It is also expanding the maturation complex of the Invergordon Distillery, doubling its footprint to 92 hectares and building additional warehouses for whisky aging.

Aside from capacity expansion, the capex will also fund in part Whyte and Mackay's sustainability goal to be carbon neutral by 2030. This includes the upgrade of its distillery to make operations more efficient and sustainable, building an anaerobic digestion bioenergy center, and a biomass boiler system.

"Our relentless pursuit of growth is also matched by our unwavering commitment to sustainability. We firmly believe that by harmonizing profitability with responsibility, we can pave the way for a brighter, more sustainable corporate landscape," adds Tan.

The balance will be spent on the continued expansion of the McDonald's store network throughout the country to bring its total number of stores to 800 this year. This demonstrates the commitment of Golden Arches to bring its offerings to even more Filipinos nationwide.

AGI posted a record performance in 2023 in terms of consolidated revenues which grew by 15% year-on-year to P211.2-billion, while pre-minority income rose by 20% to P30.3-billion. The Group forged results beyond pre-pandemic levels, even posting new highs in terms of sales, EBITDA, net profit, and all other operating metrics. Attributable profit amounted to P19.6-billion, reflecting an increase of 21% year-on-year. ###

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