

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 6, 2025
2. SEC Identification Number  
ASO93-7946
3. BIR Tax Identification No.  
003-831-302-000
4. Exact name of issuer as specified in its charter  
Alliance Global Group, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue,  
Bagumbayan, Quezon City, Metro Manila, Philippines  
Postal Code  
1110
8. Issuer's telephone number, including area code  
(632) 8709-2038 to 41
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	8,875,754,479
Treasury	1,394,073,500
11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Alliance Global Group, Inc.

## AGI

### PSE Disclosure Form 4-17 - Issuance of Warrants

**References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Authority to issue Warrants

#### Description of the Disclosure

At the meeting of the Board of Directors (the "Board") held on May 6, 2025, the Board of Alliance Global Group, Inc. (the "Company") approved the following matters:

- (1) The issuance and offer for sale or subscription of such number of warrants (the "Warrants") covering up to 2,225,874,470 underlying common shares ("Underlying Common Shares") exercisable at a minimum price of Twelve Pesos (Php12.00) per Underlying Common Share, to eligible stockholders of record of the Company (the "Offer") in accordance with and subject to the applicable rules and regulations of the Securities and Exchange Commission ("SEC") and the listing requirements of the Philippine Stock Exchange ("PSE"), including the approval of the stockholders. The Underlying Common Shares to be issued after the exercise of the Warrants shall have the same features and rights as the existing common shares of the Company.
- (2) The filing of the registration statement or the request for exemption, as may be appropriate, for the Warrants and the Underlying Common Shares with the SEC and the listing application of the Warrants and the Underlying Common Shares with the PSE and appointment of certain officers of the Company as its authorized signatories therefor;
- (3) The delegation to certain directors and officers of the Company ("Senior Management") the power and authority to: (i) determine and fix the terms and conditions of the Offer, the Warrants and the Underlying Common Shares including, but not limited to, the final issue size, the entitlement ratio, issue price, exercise ratio, exercise price, exercise period, the payment terms, the record date, and other relevant dates, and the other terms and conditions of the said Offer, without the necessity of obtaining further approval from the Board of Directors and stockholders of the Company; (ii) engage the services of underwriters, advisors, legal counsels, stock and transfer agents, receiving agents/banks, escrow agents, warrant registrar, and such other advisors or agents as may be necessary, proper or desirable to effect and implement the Offer, the transactions contemplated in the Offer, upon such terms and conditions as may be approved by the Senior Management; and (iii) negotiate, sign, execute, and deliver the underwriting agreement, the warrant, subscription agreement, agreements with advisors and agents, and all other agreements required in connection with the Offer of the Warrants and Underlying Common Shares.

The Offering of the Warrants to eligible stockholders will allow the latter to have the opportunity to maintain their ownership ratio prior to the issuance of the Warrants.

The proceeds of the Offer will be used to finance capital expenditures, repayment of debt obligations, general corporate purposes and transaction costs.

<b>Date of Approval by Board of Directors</b>	May 6, 2025
<b>Number of warrants to be issued</b>	-
<b>Entitlement ratio</b>	TBA
<b>Corresponding number of underlying securities</b>	TBA
<b>Exercise period</b>	TBA
<b>Exercise price</b>	TBA
<b>Expiry date</b>	TBA
<b>Timetable for issuance and the related regulatory approvals, if any</b>	
TBA	
<b>Basis upon which the exercise price is determined</b>	
TBA	

**Other salient features of the warrants**

The issuance and exercise of the Warrants are subject to all existing applicable laws and regulations.

**The arrangements for transfer of the warrants**

TBA

**The rights of the holders on the liquidation of the Issuer, if any**

TBA

**The arrangement(s) or adjustments(s) resulting from changes in the subscription, purchase or exercise price or the number of securities to take account alterations to share capital of the Issuer**

TBA

**The rights of the holders to participate in any distribution and/or offer of further securities made by the Issuer, if any**

TBA

**Other Relevant Information**

TBA on the Number of Warrants to be Issued. Please see the Description of the disclosure for details.

**Filed on behalf by:**

<b>Name</b>	Alan Quintana
<b>Designation</b>	Corporate Secretary

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SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **06 May 2025**  
Date of Report
2. SEC Identification No: **ASO93-7946**      3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**  
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5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)  
Industry classification code
7. **7<sup>th</sup> Floor, 1880 Eastwood Avenue, Eastwood City CyberPark  
E. Rodriguez, Jr. Avenue, Bagumbayan  
Quezon City, Metro Manila, Philippines, 1110**  
Address of issuer's principal office
8. **(632) 8709-2038 to 41**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
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<b>Treasury</b>	<b>1,394,073,500</b>

10. Item 9 (b)

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## **S I G N A T U R E**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALLIANCE GLOBAL GROUP, INC.**

By:



**DINA D.R. INTING**

*Chief Financial Officer, Compliance Officer,  
Corporate Information Officer and Chief Audit  
Executive*