

A S O 9 3 - 7 9 4 6

S.E.C. Registration Number

A L L I A N C E G L O B A L  
G R O U P , I N C .

(Company's Full Name)

7 / F 1 8 8 0 E A S T W O O D A V E N U E  
E A S T W O O D C I T Y C Y B E R P A R K  
B A G U N B A Y A N Q U E Z O N C I T Y

(Business Address: No. Street City/ Town/ Province)

DINA D.R. INTING

Contact Person

8709-2038 to 41

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

S E C F O R M 1 7 - C

FORM TYPE

06

Month

3rd Thurs.

Day

Certificate of Permit to  
Offer Securities for Sale

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_  
LCU

Document I.D.

\_\_\_\_\_  
Cashier

S T A M P S

Remarks = pls. use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **07 November 2025**  
Date of Report
2. SEC Identification No: **ASO93-7946**      3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**  
Exact name of issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)  
Industry classification code
7. **7<sup>th</sup> Floor, 1880 Eastwood Avenue, Eastwood City CyberPark  
E. Rodriguez, Jr. Avenue, Bagumbayan  
Quezon City, Metro Manila, Philippines, 1110**  
Address of issuer's principal office
8. **(632) 8709-2038 to 41**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class	No. of Shares of Common Stock Outstanding
<b>Common</b>	<b>8,814,192,679</b>
<b>Treasury</b>	<b>1,455,635,300</b>

10. Item 9 (b)

Please be informed that the Philippine Stock Exchange has approved today, 07 November 2025, the application of Alliance Global Group Inc. ("AGI" or the "Company") to list up to 2,225,874,470 warrants ("AGIW"), to cover the Company's Warrants Offering to all stockholders as of the proposed record date, at an Offer Price of Php0.50 per warrant, with up to 2,225,874,470 underlying common shares of the warrants, with an Exercise Ratio of one (1) warrant to one (1) common share, at an Exercise Price of Php12.00 per share.

See the details of the matter in the attached PSE Form 4-17.

**S I G N A T U R E**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALLIANCE GLOBAL GROUP, INC.**

By:

  
**DINA D.R. INTING**  
*Chief Financial Officer, Compliance Officer,  
Corporate Information Office, and Chief  
Audit Executive*

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Nov 7, 2025

2. SEC Identification Number

ASO93-7946

3. BIR Tax Identification No.

003-831-302-000

4. Exact name of issuer as specified in its charter

Alliance Global Group, Inc.

5. Province, country or other jurisdiction of incorporation

Metro Manila

6. Industry Classification Code (SEC Use Only)

7. Address of principal office

7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue,  
Bagumbayan, Quezon City, Metro Manila, Philippines  
Postal Code  
1110

8. Issuer's telephone number, including area code

(632) 8709-2038 to 41

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	8,814,192,679
Treasury	1,455,635,300

11. Indicate the item numbers reported herein

Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Alliance Global Group, Inc.

## AGI

### PSE Disclosure Form 4-17 - Issuance of Warrants

**References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Issuance of Warrants to existing Shareholders of Alliance Global Group, Inc.

#### Description of the Disclosure

On May 6, 2025, the Board of Directors of Alliance Global Group, Inc. (the “Company”) approved the issuance and offer for sale or subscription of up to 2,225,874,470 warrants (the “Warrants”) and up to 2,225,874,470 underlying common shares (“Underlying Common Shares”) to all eligible stockholders of the Company, subject to the applicable rules and regulations of the Securities and Exchange Commission (“SEC”) and the listing requirements of the Philippine Stock Exchange (“PSE”), including the approval of the stockholders.

Existing Shareholders owning at least four (4) common shares of the Company as of record date are entitled to purchase one (1) Warrant (“Eligible Shareholders”). The Warrants may be availed at an offer price of Fifty centavos (Php0.50) per warrant, with an exercise ratio of one (1) warrant to one (1) common share at an Exercise Price of Php12.00 per share (excluding the Warrant’s Offer Price).

The Underlying Common Shares to be issued after the exercise of the Warrants and shall have the same features and rights as the existing common shares of the Company.

The Offering of the Warrants to eligible stockholders will allow the latter to have the opportunity to maintain their ownership ratio prior to the issuance of the Warrants, with the proceeds of the Offer earmarked to finance the Company and its subsidiaries’ capital expenditures, repayment of debt obligations, general corporate purposes and transaction costs.

On June 19, 2025, the Stockholders of the Company ratified and approved such issuance.

On November 7, 2025, the PSE approved the listing of the warrants. Pursuant to such authority, the PSE Board set the proposed timetable regarding the Offer Activities.

Ex-Rights Date: November 19, 2025

Record Date: November 20, 2025

Offer Period: December 4 to 11 , 2025

Tentative Listing Date: December 19, 2025

The PSE approval is subject to conditions and requirements of the PSE and SEC.

<b>Date of Approval by Board of Directors</b>	May 6, 2025
<b>Number of warrants to be issued</b>	2,225,874,470

<b>Entitlement ratio</b>	1:1
<b>Corresponding number of underlying securities</b>	2,225,874,470
<b>Exercise period</b>	Within the business hours within the first two (2) trading days of each month beginning on the twelfth (12th) month from the tentative Issue Date of 19 December 2025 of the Warrants, until 5:00 p.m. on the date immediately preceding the fifth (5th) anniversary of the Issue Date of the Warrants.
<b>Exercise price</b>	Php12.00 per common share
<b>Expiry date</b>	Five (5) years from the Issue Date
<b>Timetable for issuance and the related regulatory approvals, if any</b>	
The Warrants shall be issued at the tentative listing date or on 19 December 2025 after the release of the PSE's Notice of Approval dated 7 November 2025, following the SEC's confirmation of exemption of the Warrants from registration, pursuant to Section 10.1 (e) and (l) of the Securities Regulation Code.	
<b>Basis upon which the exercise price is determined</b>	
TBA	
<b>Other salient features of the warrants</b>	
The issuance and exercise of the Warrants are subject to all existing applicable laws and regulations.	
<b>The arrangements for transfer of the warrants</b>	
TBA	
<b>The rights of the holders on the liquidation of the Issuer, if any</b>	
<p>Every Warrantholder shall be entitled at any time within thirty (30) business days after the passing of such resolution for the voluntary winding up of the Company, by irrevocable surrender of his Warrant Certificate(s) to the Company together with the payment of the Exercise Price (or the relative portion thereof) to elect to be treated as if he had immediately prior to the commencement of such winding up, exercised the Rights represented by his Warrant(s) and had on such date been the holder of the shares to which he would have become entitled pursuant to such exercise and the Company and the liquidator of the Company shall give effect to such election accordingly. The Company shall give notice to the Warrantholders of the passing of any such resolution within seven (7) business days after the passing thereof and such notice shall contain a reminder to Warrantholders with respect to their Rights under this paragraph.</p> <p>Subject to the foregoing, if the Company is wound up, all Rights which have not been exercised as of the date of passing of such resolution within the period provided above shall lapse and the Warrant Certificates shall cease to be valid for any purpose.</p>	
<b>The arrangement(s) or adjustments(s) resulting from changes in the subscription, purchase or exercise price or the number of securities to take account alterations to share capital of the Issuer</b>	
<p>The number of Underlying Shares subject to the Warrants and/or the Exercise Price shall be subject to adjustment in the event of any stock split, stock dividend, capital reorganization, reclassification, consolidation, merger, spin-off, or similar corporate event affecting the Company's share capital. The intent of such adjustment is to preserve, to the extent practicable, the value of the Warrants.</p> <p>Any adjustments shall be determined by the Company in good faith, or upon the recommendation of an independent valuation adviser, and disclosed through the PSE Edge and the Company's website.</p>	
<b>The rights of the holders to participate in any distribution and/or offer of further securities made by the Issuer, if any</b>	
TBA	
<b>Other Relevant Information</b>	

The amendment is being made to reflect the date of approval by the stockholders to the issuance of the Warrants, the approval by the PSE to the Company's listing application, the record date, offer date, listing date, issuance date, and to provide further information on the rights of the holders on the liquidation of the Issuer and arrangements or adjustments resulting from changes in the subscription, purchase or exercise price or the number of securities to take account alterations to share capital of the Company.

The Company will update the Exchange and the public on further updates and information on the matter.