SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. **13 June 2007**

Date of Report

2. SEC Identification No: AS093-7946 3. BIR Tax Identification No: 003-831-302-000

4. Alliance Global Group, Inc.

Exact name of issuer as specified in its charter

5. **Metro Manila**

Province, Country or other jurisdiction of incorporation or organization

6. (SEC use only)

Industry classification code

7. 20th Floor, IBM Plaza Bldg., Eastwood City CyberPark 188 E. Rodriguez, Jr. Avenue, Bagumbayan Quezon City, Metro Manila, Philippines

Address of issuer's principal office

8. **(632) 911-2949 to 52**

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock Outstanding

Common 8,469,827,979

10. Item 9 (b)

The Securities and Exchange Commission ("SEC") has resolved to render effective the Registration Statement which was filed for and on behalf of Alliance Global Group, Inc. for purposes of registration of 1,800,000,000 primary shares, 1,330,435,000 secondary shares and 469,565,000 secondary shares to cover an over-allotment option, or a total of 3,600,000,000 primary and secondary common shares to be offered at a price of Php5.75 per share. The SEC has also issued a Certificate of Permit to Offer Securities for Sale for the sale or offer for sale in the Philippines of said shares.

Copies of the SEC's Order of Effectivity and Certificate of Permit to Offer Securities for Sale are attached hereto.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

Ву:

DINA INTING

FVP for Finance and

Corporate Information Officer



Republic of the Philippines Department of Finance Securities and Exchange Commission SEC Bidg, EDSA, Greenhills, Mandaloyong City



CORPORATION FINANCE DEPARTMENT

		SEC-CFD ORDER NO. 106
IN THE MATTER OF	*	On Ave
	:	SERIES OF
ALLIANCE GLOBAL GROUP, INC.	;	Registration of Securities
	:	
-Registrant-	1	
X	X	

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of ALLIANCE GLOBAL GROUP, INC., the Commission resolved in its meeting of May 03, 2007, to render effective the same for the registration of Three Billion Six Hundred Million (3,600,000,000) common shares, consisting of One Billion Eight Hundred Million (1,800,000,000) unissued, One Billion Three Hundred Thirty Million Four Hundred Thirty Five Thousand (1,330,435,000) issued which shall be offered by way of primary and secondary offers and Four Hundred Sixty Nine Million Five Hundred Sixty Five Thousand (469,565,000) issued common shares, to cover any Over-Allotment, at an Offer Price of Php 5.75 per share, pursuant to Section 12 of the Securities Regulation Code and its Implementing Rules and Regulation.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the corporation once in a newspaper of general circulation in the Philippines within ten (10) days from date hereof. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, June 6, 2007,

JUSTINA F. CALLANGAN



Republic of the Philippines Securities and Exchange Commission

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CER'TIFY that the securities of

ALLIANCE GLOBAL GROUP, INC.

consisting of Three Billion Six Hundred Million (3,600,000,000) common shares have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Implementing Rules and Regulations, Code on Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 6th day of June Two Thousand and Seven by virtue of the powers vested in me by R.A. 8799, otherwise known as the Securities Regulation Code.

JUSTINA E CALLANGAN