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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. 21 October 2024

Date of Report

- 2. SEC Identification No: ASO93-7946 3. BIR Tax Identification No: 003-831-302-000
- 4. <u>Alliance Global Group, Inc.</u> Exact name of issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC use only) Industry classification code
- 7. 7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark E. Rodriguez, Jr. Avenue, Bagumbayan <u>Quezon City, Metro Manila, Philippines, 1110</u> Address of issuer's principal office
- 8. **(632) 8709-2038 to 41** Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Class

No. of Shares of Common Stock Outstanding

Common Treasury 8,924,194,179 1,345,633,800

10. Item 9 (b)

Please see the attached disclosure filed by the Corporation with the Philippine Stock Exchange.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:

DINA D.R. INTING Chief Financial Officer, Compliance Officer and Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| | te of earliest event reported) | | | | | | | | | |
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| | Oct 21, 2024 | | | | | | | | | |
| _ | 2. SEC Identification Number | | | | | | | | | |
| | ASO93-7946 | | | | | | | | | |
| 3. BIR Tax Identification No. | | | | | | | | | | |
| 003-831-302-000 | | | | | | | | | | |
| 4. Exact name of issuer as specified in its charter | | | | | | | | | | |
| Alliance Global Group, Inc. | | | | | | | | | | |
| 5. Province, country or other jurisdiction of incorporation | | | | | | | | | | |
| Metro Manila | | | | | | | | | | |
| 6. Industry Classificat | ion Code(SEC Use Only) | | | | | | | | | |
| | astwood Avenue, Eastwood City CyberPark, E. Rodriguez Jr. Avenue, ezon City, Metro Manila, Philippines | | | | | | | | | |
| (632) 8709-2038 | number, including area code to 41 rmer address, if changed since last report | | | | | | | | | |
| N/A | | | | | | | | | | |
| | red pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA | | | | | | | | | |
| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | | | | | | | | | |
| Common | 8,924,194,179 | | | | | | | | | |
| Treasury | 1,345,633,800 | | | | | | | | | |
| 11. Indicate the item r | numbers reported herein | | | | | | | | | |
| Item 9(b) | | | | | | | | | | |

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Alliance Global Group, Inc. AGI

PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of the InsiderPH (Online Edition) News Article on October 19, 2024

| Source | insiderph.com | | | | | | | | |
|------------------------|---|--|--|--|--|--|--|--|--|
| Subject of News Report | "Kevin Tan eyes 150-hectare Boracay township for 1st casino outside Manila" | | | | | | | | |
| Date of Publication | Oct 19, 2024 | | | | | | | | |

Clarification of News Report

We refer to your request for comment on the news article titled "Kevin Tan eyes 150-hectare Boracay township for 1st casino outside Manila" posted on insiderph.com on October 19, 2024, which reported in part that:

"Tycoon Kevin Tan plans to build his first casino outside Metro Manila on Boracay Island, where his 150-hectare Boracay Newcoast township is located.

Tan, the president and CEO of Alliance Global Group, revealed these plans in a recent interview with the gaming-focused publication Inside Asian Gaming.

"We're very excited about Boracay. In fact, that's probably the next resort we will be opening," he said.

"We're already in the planning stages of that, and we're about to start," he added.

. . . .

Tan said the planned Boracay casino will be a modest-sized facility 'that's just right for the market there.'

'[W]e're not building a large-scale integrated resort. We're building a relatively medium-scale one, a boutique one if you want to call that,' Tan said.

. . . . "

Alliance Global Group, Inc. ("AGI" or the "Group" inclusive of its subsidiaries) confirms the information in the abovequoted article, particularly the Group's plans to build its first casino within Megaworld's Boracay Newcoast township. The project will be undertaken by the AGI's subsidiary, Boracay Newcoast Resorts, Inc. ("BNRI") and will be smaller in size than its Integrated Resort and Casino Project, Newport World Resorts (NWR). Given this, its prospective financial impact on BNRI and AGI would also be smaller as compared to that of NWR. The Group commits to infuse US\$300 million to the project, in accordance with BNRI's provisional license with PAGCOR.

We hope that this clarifies the matter and we will accordingly update the Exchange on any developments regarding this matter.

DISCLAIMER: The information in this material contains certain "forward-looking statements". These forward-looking statements can generally be identified by use of statements that include words or phrases such as Alliance Global Group, Inc. (AGI) or its management "believes", "expects", "anticipates", "intends", "plans", "projects", "foresees", and other words or phrases of similar import. Similarly, statements that describe AGI's objectives, plans, and goals are also forward-looking statements. All forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Nothing in this material is or should be relied upon as a promise or representation of the future. The forward-looking statements included herein are made only as of the date of this material. Unless required by regulation, AGI undertakes no obligation to update such forward-looking statements publicly to reflect subsequent events or circumstances. The delivery of this material shall not, under any circumstance, create any implication that the information contained or referred to in this material is accurate as of any time subsequent to the date hereof.

Other Relevant Information

| None. | | |
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| | | |
| iled on behalf by: | | |
| Name | Alan Quintana | |
| Designation | Corporate Secretary | |
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